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2	ACTIVITIES
3	2018 GENERAL SESSION
4	STATE OF UTAH
5	Chief Sponsor: Brad M. Daw
6	Senate Sponsor:
7 8	LONG TITLE
9	General Description:
10	This bill amends provisions of the Election Code relating to initiatives, referenda, and
11	political activities of public entities.
12	Highlighted Provisions:
13	This bill:
14	defines terms;
15	 provides for the publication of a proposition information pamphlet to inform voters
16	of arguments for and against proposed and pending local initiatives and referenda;
17	 amends provisions relating to a local voter information pamphlet;
18	 enacts provisions for holding a public hearing to discuss and present arguments
19	relating to a proposed or pending local initiative or referendum;
20	modifies requirements relating to local initiatives and referenda, including:
21	 petition, circulation, and signature requirements;
22	• timelines; and
23	 appeals and other challenges;
24	 enacts provisions relating to determining whether a proposed initiative or

• amends provisions regarding the use of email, and the expenditure of public funds,

for political purposes relating to proposed and pending initiatives and referenda;

INITIATIVES, REFERENDA, AND OTHER POLITICAL



referendum is legally referable to voters;

28	 regulates the dissemination of information regarding a proposed or pending
29	initiative or referendum by a county or municipality; and
30	 makes technical and conforming amendments.
31	Money Appropriated in this Bill:
32	None
33	Other Special Clauses:
34	None
35	Utah Code Sections Affected:
36	AMENDS:
37	11-14-301, as last amended by Laws of Utah 2014, Chapter 189
38	20A-7-101, as last amended by Laws of Utah 2017, Chapter 291
39	20A-7-402, as last amended by Laws of Utah 2017, Chapters 91, 147, and 291
40	20A-7-501, as last amended by Laws of Utah 2016, Chapter 176
41	20A-7-502, as last amended by Laws of Utah 2017, Chapter 291
42	20A-7-502.5, as last amended by Laws of Utah 2017, Chapter 291
43	20A-7-504, as last amended by Laws of Utah 2016, Chapter 365
44	20A-7-505, as last amended by Laws of Utah 2012, Chapter 72
45	20A-7-506, as last amended by Laws of Utah 2012, Chapter 72
46	20A-7-506.3, as last amended by Laws of Utah 2011, Chapter 17
47	20A-7-507, as last amended by Laws of Utah 2011, Chapter 17
48	20A-7-508, as last amended by Laws of Utah 2017, Chapter 291
49	20A-7-509, as last amended by Laws of Utah 2009, Chapter 202
50	20A-7-510, as last amended by Laws of Utah 2010, Chapter 367
51	20A-7-512, as last amended by Laws of Utah 2013, Chapter 253
52	20A-7-513, as last amended by Laws of Utah 2017, Chapter 291
53	20A-7-601, as last amended by Laws of Utah 2016, Chapter 365
54	20A-7-602, as last amended by Laws of Utah 2016, Chapter 365
55	20A-7-602.5 , as enacted by Laws of Utah 2014, Chapter 364
56	20A-7-603, as last amended by Laws of Utah 2016, Chapter 365
57	20A-7-604, as last amended by Laws of Utah 2016, Chapter 365
58	20A-7-605, as last amended by Laws of Utah 2012, Chapter 72

59	20A-7-606, as last amended by Laws of Utah 2016, Chapter 365
60	20A-7-606.3, as last amended by Laws of Utah 2011, Chapter 17
61	20A-7-607, as last amended by Laws of Utah 2014, Chapter 396
62	20A-7-608, as last amended by Laws of Utah 2008, Chapter 315
63	20A-7-609.5, as enacted by Laws of Utah 2014, Chapter 396
64	20A-7-610, as last amended by Laws of Utah 2010, Chapter 367
65	20A-7-612, as last amended by Laws of Utah 2001, Chapter 20
66	20A-7-613, as last amended by Laws of Utah 2016, Chapters 350, 365, and 367
67	20A-11-1202, as last amended by Laws of Utah 2017, Chapter 68
68	20A-11-1203, as last amended by Laws of Utah 2015, Chapter 435
69	20A-11-1205, as last amended by Laws of Utah 2017, Chapter 68
70	20A-11-1206, as enacted by Laws of Utah 2015, Chapter 435
71	ENACTS:
72	20A-7-401.5 , Utah Code Annotated 1953
73	20A-7-405, Utah Code Annotated 1953
74	20A-7-502.7 , Utah Code Annotated 1953
75	20A-7-602.7 , Utah Code Annotated 1953

Be it enacted by the Legislature of the state of Utah:

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Section 1. Section 11-14-301 is amended to read:

11-14-301. Issuance of bonds by governing body -- Computation of indebtedness under constitutional and statutory limitations.

- (1) If the governing body has declared the bond proposition to have carried and no contest has been filed, or if a contest has been filed and favorably terminated, the governing body may proceed to issue the bonds voted at the election.
- (2) (a) It is not necessary that all of the bonds be issued at one time, but, except as otherwise provided in this Subsection (2), bonds approved by the voters may not be issued more than 10 years after the day on which the election is held.
- (b) The 10-year period described in Subsection (2)(a) is tolled if, at any time during the 10-year period:
 - (i) an application for a referendum petition is filed with a local clerk, in accordance

90	with Section 20A-7-602 [and Subsection 20A-7-601(3)(a)], with respect to the local obligation
91	law relating to the bonds; or
92	(ii) the bonds are challenged in a court of law or an administrative proceeding in
93	relation to:
94	(A) the legality or validity of the bonds, or the election or proceedings authorizing the
95	bonds;
96	(B) the authority of the local political subdivision to issue the bonds;
97	(C) the provisions made for the security or payment of the bonds; or
98	(D) any other issue that materially and adversely affects the marketability of the bonds,
99	as determined by the individual or body that holds the executive powers of the local political
100	subdivision.
101	(c) [A] For a bond described in this section that was approved by voters on or after
102	May 8, 2002, but before May 8, 2018, a tolling period described in Subsection (2)(b)(i) ends on
103	the later of the day on which:
104	(i) the local clerk determines that the petition is insufficient, in accordance with
105	Subsection 20A-7-607(2)(c), unless an application, described in Subsection 20A-7-607(4)(a), is
106	made to the Supreme Court;
107	(ii) the Supreme Court determines, under Subsection 20A-7-607(4)(c), that the petition
108	for the referendum is not legally sufficient; or
109	(iii) for a referendum petition that is sufficient, the governing body declares, as
110	provided by law, the results of the referendum election on the local obligation law.
111	(d) For a bond described in this section that was approved by voters on or after May 8,
112	2018, a tolling period described in Subsection (2)(b)(i) ends:
113	(i) if a county, city, town, metro township, or court determines, under Section
114	20A-7-602.7, that the proposed referendum is not legally referable to voters, the later of:
115	(A) the day on which the county, city, town, or metro township provides the notice
116	described in Subsection 20A-7-602.7(1)(b)(ii); or
117	(B) if a sponsor appeals, under Subsection 20A-7-602.7(4), the day on which a court
118	decision that the proposed referendum is not legally referable to voters becomes final; or
119	(ii) if a county, city, town, metro township, or court determines, under Section
120	20A-7-602.7, that the proposed referendum is legally referable to voters, the later of:

121	(A) the day on which the local clerk determines, under Section 20A-7-607, that the
122	number of certified names is insufficient for the proposed referendum to appear on the ballot;
123	<u>or</u>
124	(B) if the local clerk determines, under Section 20A-7-607, that the number of certified
125	names is sufficient for the proposed referendum to appear on the ballot, the day on which the
126	governing body declares, as provided by law, the results of the referendum election on the local
127	obligation law.
128	[(d)] (e) A tolling period described in Subsection (2)(b)(ii) ends after:
129	(i) there is a final settlement, a final adjudication, or another type of final resolution of
130	all challenges described in Subsection (2)(b)(ii); and
131	(ii) the individual or body that holds the executive powers of the local political
132	subdivision issues a document indicating that all challenges described in Subsection (2)(b)(ii)
133	are resolved and final.
134	[(e)] (f) If the 10-year period described in Subsection (2)(a) is tolled under this
135	Subsection (2) and, when the tolling ends and after giving effect to the tolling, the period of
136	time remaining to issue the bonds is less than one year, the period of time remaining to issue
137	the bonds shall be extended to one year.
138	[(f)] (g) The tolling provisions described in this Subsection (2) apply to all bonds
139	described in this section that were approved by voters on or after May 8, 2002.
140	(3) (a) Bonds approved by the voters may not be issued to an amount that will cause
141	the indebtedness of the local political subdivision to exceed that permitted by the Utah
142	Constitution or statutes.
143	(b) In computing the amount of indebtedness that may be incurred pursuant to
144	constitutional and statutory limitations, the constitutionally or statutorily permitted percentage,
145	as the case may be, shall be applied to the fair market value, as defined under Section 59-2-102
146	of the taxable property in the local political subdivision, as computed from the last applicable
147	equalized assessment roll before the incurring of the additional indebtedness.
148	(c) In determining the fair market value of the taxable property in the local political
149	subdivision as provided in this section, the value of all tax equivalent property, as defined in
150	Section 59-3-102, shall be included as a part of the total fair market value of taxable property

in the local political subdivision, as provided in Title 59, Chapter 3, Tax Equivalent Property

152 Act.

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(4) Bonds of improvement districts issued in a manner that they are payable solely from the revenues to be derived from the operation of the facilities of the district may not be included as bonded indebtedness for the purposes of the computation.

- (5) Where bonds are issued by a city, town, or county payable solely from revenues derived from the operation of revenue-producing facilities of the city, town, or county, or payable solely from a special fund into which are deposited excise taxes levied and collected by the city, town, or county, or excise taxes levied by the state and rebated pursuant to law to the city, town, or county, or any combination of those excise taxes, the bonds shall be included as bonded indebtedness of the city, town, or county only to the extent required by the Utah Constitution, and any bonds not so required to be included as bonded indebtedness of the city, town, or county need not be authorized at an election, except as otherwise provided by the Utah Constitution, the bonds being hereby expressly excluded from the election requirement of Section 11-14-201.
- (6) A bond election is not void when the amount of bonds authorized at the election exceeded the limitation applicable to the local political subdivision at the time of holding the election, but the bonds may be issued from time to time in an amount within the applicable limitation at the time the bonds are issued.
 - Section 2. Section **20A-7-101** is amended to read:
- 171 **20A-7-101. Definitions.**
- 172 As used in this chapter:
 - (1) "Budget officer" means:
 - (a) for a county, the person designated as budget officer in Section 17-19a-203;
- (b) for a city, the person designated as budget officer in Subsection 10-6-106(5);
- (c) for a town, the town council; or
- 177 (d) for a metro township, the person described in Subsection (1)(a) for the county in
 178 which the metro township is located.
 - (2) "Certified" means that the county clerk has acknowledged a signature as being the signature of a registered voter.
- 181 (3) "Circulation" means the process of submitting an initiative or referendum petition 182 to legal voters for their signature.

183	(4) "Eligible voter" means a legal voter who resides in the jurisdiction of the county,
184	city, or town that is holding an election on a ballot proposition.
185	(5) "Final fiscal impact statement" means a financial statement prepared after voters
186	approve an initiative that contains the information required by Subsection 20A-7-202.5(2) or
187	20A-7-502.5(2).
188	(6) "Initial fiscal impact estimate" means:
189	(a) a financial statement prepared under Section 20A-7-202.5 after the filing of an
190	application for an initiative petition; or
191	(b) a financial and legal statement prepared under Section 20A-7-502.5 or 20A-7-602.5
192	for an initiative or referendum petition.
193	(7) "Initiative" means a new law proposed for adoption by the public as provided in
194	this chapter.
195	(8) "Initiative packet" means a copy of the initiative petition, a copy of the proposed
196	law, and the signature sheets, all of which have been bound together as a unit.
197	(9) "Legal signatures" means the number of signatures of legal voters that:
198	(a) meet the numerical requirements of this chapter; and
199	(b) have been certified and verified as provided in this chapter.
200	(10) "Legal voter" means a person who:
201	(a) is registered to vote; or
202	(b) becomes registered to vote before the county clerk certifies the signatures on an
203	initiative or referendum petition.
204	(11) "Legally referable to voters" means:
205	(a) for a proposed local initiative, that the proposed local initiative is legally referable
206	to voters under Section 20A-7-502.7; or
207	(b) for a proposed local referendum, that the proposed local referendum is legally
208	referable to voters under Section 20A-7-602.7.
209	$[\frac{(11)}{(12)}]$ "Local attorney" means the county attorney, city attorney, or town attorney
210	in whose jurisdiction a local initiative or referendum petition is circulated.
211	[(12)] (13) "Local clerk" means the county clerk, city recorder, or town clerk in whose
212	jurisdiction a local initiative or referendum petition is circulated.
213	[(13)] <u>(14)</u> (a) "Local law" includes:

214	(i) an ordinance;
215	(ii) a resolution;
216	(iii) a master plan;
217	(iv) a comprehensive zoning regulation adopted by ordinance or resolution; or
218	(v) other legislative action of a local legislative body.
219	(b) "Local law" does not include an individual property zoning decision.
220	[(14)] (15) "Local legislative body" means the legislative body of a county, city, town,
221	or metro township.
222	[(15)] (16) "Local obligation law" means a local law passed by the local legislative
223	body regarding a bond that was approved by a majority of qualified voters in an election.
224	[(16)] (17) "Local tax law" means a law, passed by a political subdivision with an
225	annual or biannual calendar fiscal year, that increases a tax or imposes a new tax.
226	[(17)] (18) "Measure" means a proposed constitutional amendment, an initiative, or
227	referendum.
228	[(18)] (19) "Referendum" means a process by which a law passed by the Legislature or
229	by a local legislative body is submitted or referred to the voters for their approval or rejection.
230	[(19)] (20) "Referendum packet" means a copy of the referendum petition, a copy of
231	the law being submitted or referred to the voters for their approval or rejection, and the
232	signature sheets, all of which have been bound together as a unit.
233	[(20)] (21) (a) "Signature" means a holographic signature.
234	(b) "Signature" does not mean an electronic signature.
235	[(21)] (22) "Signature sheets" means sheets in the form required by this chapter that are
236	used to collect signatures in support of an initiative or referendum.
237	(23) "Special local ballot proposition" means a local ballot proposition that is not a
238	standard local ballot proposition.
239	[(22)] (24) "Sponsors" means the legal voters who support the initiative or referendum
240	and who sign the application for petition copies.
241	(25) "Standard local ballot proposition" means a local ballot proposition for an
242	initiative or a referendum.
243	[(23)] (26) "Sufficient" means that the signatures submitted in support of an initiative
244	or referendum petition have been certified and verified as required by this chapter.

245	$\left[\frac{(24)}{(27)}\right]$ "Tax percentage difference" means the difference between the tax rate
246	proposed by an initiative or an initiative petition and the current tax rate.
247	[(25)] (28) "Tax percentage increase" means a number calculated by dividing the tax
248	percentage difference by the current tax rate and rounding the result to the nearest thousandth.
249	[(26)] (29) "Verified" means acknowledged by the person circulating the petition as
250	required in Sections 20A-7-205 and 20A-7-305.
251	Section 3. Section 20A-7-401.5 is enacted to read:
252	20A-7-401.5. Proposition information pamphlet.
253	(1) If an eligible voter files an application to circulate an initiative petition under
254	Section 20A-7-502, or an application to circulate a referendum petition under Section
255	<u>20A-7-602</u> :
256	(a) the sponsors of the proposed initiative or referendum may submit a written
257	argument in favor of the proposed initiative or referendum to the election officer of the county
258	or municipality to which the petition relates:
259	(i) within seven days after the day on which the county or municipality determines that
260	the proposed initiative or referendum is legally referable to voters; or
261	(ii) if a court determines that the proposed initiative or referendum is legally referable
262	to voters, within seven days after the day on which the determination is final; and
263	(b) the county or municipality to which the application relates may submit a written
264	argument in favor of, or against, the proposed initiative or referendum to the county's or
265	municipality's election officer:
266	(i) within seven days after the day on which the county or municipality determines that
267	the proposed initiative or referendum is legally referable to voters; or
268	(ii) if a court determines that the proposed initiative or referendum is legally referable
269	to voters, within seven days after the day on which the determination is final.
270	(2) (a) A written argument described in Subsection (1) may not exceed 500 words.
271	(b) Except as provided in Subsection (2)(c), a person may not modify a written
272	argument after the written argument is submitted to the election officer.
273	(c) The election officer and the person that submits the written argument described in
274	Subsection (1) may jointly agree to modify the written argument to:
275	(i) correct factual grammatical or spelling errors; or

276	(ii) reduce the number of words to come into compliance with Subsection (2)(a).
277	(d) An election officer shall refuse to include a written argument in the proposition
278	information pamphlet described in this section if the person who submits the argument:
279	(i) fails to negotiate, in good faith, to modify the argument in accordance with
280	Subsection (2)(c); or
281	(ii) does not timely submit the written argument to the election officer.
282	(e) An election officer shall make a good faith effort to negotiate a modification
283	described in Subsection (2)(c) in an expedited manner.
284	(3) An election officer who receives a written argument described in Subsection (1):
285	(a) may not, before publishing the proposition information pamphlet described in this
286	section, disclose the written argument, or any information contained in the written argument, to
287	any person who may in any way be involved in preparing an opposing written argument; and
288	(b) shall prepare a proposition information pamphlet for publication that includes:
289	(i) a copy of the application for the proposed initiative or referendum;
290	(ii) except as provided in Subsection (2)(d), immediately after the copy described in
291	Subsection (3)(b)(i), the argument prepared by the sponsors of the proposed initiative or
292	referendum, if any; and
293	(iii) except as provided in Subsection (2)(d), immediately after the argument described
294	in Subsection (3)(b)(ii), the argument prepared by the county or municipality, if any.
295	(4) Before an election officer publishes a proposition information pamphlet under
296	Subsection (5) or (6), the proposition information pamphlet is a draft for purposes of Title 63G,
297	Chapter 2, Government Records Access and Management Act.
298	(5) An election officer for a municipality shall publish the proposition information
299	pamphlet as follows:
300	(a) within the later of 10 days after the day on which the municipality or a court
301	determines that the proposed initiative or referendum is legally referable to voters, or, if the
302	election officer modifies an argument under Subsection (2)(c), three days after the day on
303	which the election officer and the person that submitted the argument agree on the
304	modification:
305	(i) by sending the proposition information pamphlet electronically to each individual in
306	the municipality for whom the municipality has an email address; and

307	(ii) by posting the proposition information pamphlet on the Utah Public Notice
308	Website, created in Section 63F-1-701, and the home page of the municipality's website, if the
309	municipality has a website, until:
310	(A) if the sponsors of the proposed initiative or referendum do not timely deliver any
311	verified initiative packets under Section 20A-7-506 or any verified referendum packets under
312	Section 20A-7-606, the day after the day of the deadline for delivery of the verified initiative
313	packets or verified referendum packets;
314	(B) the local clerk determines, under Section 20A-7-507 or 20A-7-607, that the
315	number of signatures necessary to qualify the proposed initiative or referendum for placement
316	on the ballot is insufficient and the determination is not timely appealed or is upheld after
317	appeal; or
318	(C) the day after the day of the election at which the proposed initiative or referendum
319	appears on the ballot; and
320	(b) if the municipality regularly mails a newsletter, utility bill, or other material to the
321	municipality's residents, including the proposition information pamphlet in the next mailing
322	that falls on or after the later of:
323	(i) 10 days after the day on which the municipality or a court determines that the
324	proposed initiative or referendum is legally referable to voters; or
325	(ii) if the election officer modifies an argument under Subsection (2)(c), three days
326	after the day on which the election officer and the person that submitted the argument agree on
327	the modification.
328	(6) An election officer for a county shall, within the later of 10 days after the day on
329	which the county or a court determines that the proposed initiative or referendum is legally
330	referable to voters, or, if the election officer modifies an argument under Subsection (2)(c),
331	three days after the day on which the election officer and the person that submitted the
332	argument agree on the modification:
333	(a) by sending the proposition information pamphlet electronically to each individual
334	in the county for whom the county has an email address; and
335	(b) by posting the proposition information pamphlet on the Utah Public Notice
336	Website, created in Section 63F-1-701, and the home page of the county's website, until:
337	(i) if the sponsors of the proposed initiative or referendum do not timely deliver any

338	verified initiative packets under Section 20A-7-506 or any verified referendum packets under
339	Section 20A-7-606, the day after the day of the deadline for delivery of the verified initiative
340	packets or verified referendum packets;
341	(ii) the local clerk determines, under Section 20A-7-507 or 20A-7-607, that the number
342	of signatures necessary to qualify the proposed initiative or referendum for placement on the
343	ballot is insufficient and the determination is not timely appealed or is upheld after appeal; or
344	(iii) the day after the day of the election at which the proposed initiative or referendum
345	appears on the ballot.
346	Section 4. Section 20A-7-402 is amended to read:
347	20A-7-402. Local voter information pamphlet Contents Limitations
348	Preparation Statement on front cover.
349	(1) The county or municipality that is subject to a ballot proposition shall prepare a
350	local voter information pamphlet that complies with the requirements of this part.
351	[(2) The arguments for or against a ballot proposition shall conform to the
352	requirements of this section.]
353	[(3)] (2) (a) Within the time requirements described in Subsection $[(3)]$ (2)(c)(i), a
354	municipality that is subject to a special local ballot proposition shall provide a notice that
355	complies with the requirements of Subsection $[(3)]$ (2) (c)(ii) to the municipality's residents by:
356	(i) if the municipality regularly mails a newsletter, utility bill, or other material to the
357	municipality's residents, including the notice with a newsletter, utility bill, or other material;
358	(ii) posting the notice, until after the deadline described in Subsection [(3)] (2) (d) has
359	passed, on:
360	(A) the Utah Public Notice Website created in Section 63F-1-701; and
361	(B) the home page of the municipality's website, if the municipality has a website; and
362	(iii) sending the notice electronically to each individual in the municipality for whom
363	the municipality has an email address.
364	(b) A county that is subject to a <u>special local</u> ballot proposition shall:
365	(i) send an electronic notice that complies with the requirements of Subsection $[(3)]$
366	(2)(c)(ii) to each individual in the county for whom the county has an email address; or
367	(ii) until after the deadline described in Subsection [(3)] (2)(d) has passed, post a notice
368	that complies with the requirements of Subsection $[(3)]$ (2) (c)(ii) on:

369	(A) the Utah Public Notice Website created in Section 63F-1-701; and
370	(B) the home page of the county's website.
371	(c) A municipality or county that mails, sends, or posts a notice under Subsection [(3)]
372	(2)(a) or (b) shall:
373	(i) mail, send, or post the notice:
374	(A) not less than 90 days before the date of the election at which a special local ballot
375	proposition will be voted upon; or
376	(B) if the requirements of Subsection $[(3)]$ (2) (c)(i)(A) cannot be met, as soon as
377	practicable after the special local ballot proposition is approved to be voted upon in an election
378	and
379	(ii) ensure that the notice contains:
380	(A) the ballot title for the <u>special local</u> ballot proposition;
381	(B) instructions on how to file a request under Subsection [(3)] (2)(d); and
382	(C) the deadline described in Subsection $[(3)]$ (2)(d).
383	(d) To prepare [an] a written argument for or against a special local ballot proposition,
384	an eligible voter shall file a request with the election officer at least 65 days before the election
385	at which the special local ballot proposition is to be voted on.
386	(e) If more than one eligible voter requests the opportunity to prepare [an] a written
387	argument for or against a special local ballot proposition, the election officer shall make the
388	final designation according to the following criteria:
389	(i) sponsors have priority in preparing an argument regarding a special local ballot
390	proposition; and
391	(ii) members of the local legislative body have priority over others.
392	(f) (i) [Except as provided in Subsection (3)(g), a] A sponsor of a special local ballot
393	proposition may prepare [an] a written argument in favor of the special local ballot proposition
394	(ii) [Except as provided in Subsection (3)(g), and subject to Subsection [(3)]
395	(2)(e), an eligible voter opposed to the special local ballot proposition who submits a request
396	under Subsection [(3)] (2)(d) may prepare [an] a written argument against the special local
397	ballot proposition.
398	[(g) (i) For a referendum, subject to Subsection (3)(e), an eligible voter who is in favor
399	of a law that is referred to the voters and who submits a request under Subsection (3)(d) may

400	prepare an argument for adoption of the law.]
401	[(ii) The sponsors of a referendum may prepare an argument against the adoption of a
402	law that is referred to the voters.]
403	[(h)] (g) An eligible voter who submits [an] a written argument under this section in
404	relation to a special local ballot proposition shall:
405	(i) ensure that the written argument does not exceed 500 words in length;
406	(ii) ensure that the written argument does not list more than five names as sponsors;
407	(iii) submit the written argument to the election officer no later than 60 days before the
408	election day on which the ballot proposition will be submitted to the voters; and
409	(iv) include with the written argument the eligible voter's name, residential address,
410	postal address, email address if available, and phone number.
411	[(i)] (h) An election officer shall refuse to accept and publish an argument that is
412	submitted after the deadline described in Subsection [(3)(h)] (2)(g)(iii).
413	[(4)] (3) (a) An election officer who timely receives the written arguments in favor of
414	and against a special local ballot proposition shall, within one business day after the day on
415	which the election office receives both written arguments, send, via mail or email:
416	(i) a copy of the written argument in favor of the special local ballot proposition to the
417	eligible voter who submitted the written argument against the special local ballot proposition;
418	and
419	(ii) a copy of the written argument against the special local ballot proposition to the
420	eligible voter who submitted the written argument in favor of the special local ballot
421	proposition.
422	(b) The eligible voter who submitted a timely written argument in favor of the special
423	<u>local</u> ballot proposition:
424	(i) may submit to the election officer a written rebuttal argument of the written
425	argument against the special local ballot proposition;
426	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in length;
427	and
428	(iii) shall submit the written rebuttal argument no later than 45 days before the election
429	day on which the special local ballot proposition will be submitted to the voters.
430	(c) The eligible voter who submitted a timely written argument against the special local

431	ballot	prop	osition:
		P - P -	

- (i) may submit to the election officer a <u>written</u> rebuttal argument of the <u>written</u> argument in favor of the <u>special local</u> ballot proposition;
- (ii) shall ensure that the <u>written</u> rebuttal argument does not exceed 250 words in length; and
- (iii) shall submit the <u>written</u> rebuttal argument no later than 45 days before the election day on which the special local ballot proposition will be submitted to the voters.
- (d) An election officer shall refuse to accept and publish a <u>written</u> rebuttal argument <u>in</u> relation to a special local ballot proposition that is submitted after the deadline described in Subsection [4] (3)(b)(iii) or [4] (3)(c)(iii).
- [(5)] (4) (a) Except as provided in Subsection [(5)] (4)(b), in relation to a special local ballot proposition:
- (i) an eligible voter may not modify [an] a written argument or a written rebuttal argument after the eligible voter submits the written argument or written rebuttal argument to the election officer; and
- (ii) a person other than the eligible voter described in Subsection $[\frac{(5)}{(4)}]$ (a)(i) may not modify $[\frac{1}{(4)}]$ a written argument or a written rebuttal argument.
- (b) The election officer, and the eligible voter who submits [an] a written argument or written rebuttal argument in relation to a special local ballot proposition, may jointly agree to modify [an] a written argument or written rebuttal argument in order to:
 - (i) correct factual, grammatical, or spelling errors; and
- (ii) reduce the number of words to come into compliance with the requirements of this section.
- (c) An election officer shall refuse to accept and publish [an] a written argument or written rebuttal argument in relation to a special local ballot proposition if the eligible voter who submits the written argument or written rebuttal argument fails to negotiate, in good faith, to modify the written argument or written rebuttal argument in accordance with Subsection [(5)] (4)(b).
- [(6)] (5) [An] In relation to a special local ballot proposition, an election officer may designate another eligible voter to take the place of an eligible voter described in this section if the original eligible voter is, due to injury, illness, death, or another circumstance, unable to

162	continue to fulfill the duties of an eligible voter described in this section.
463	(6) Sponsors whose written argument in favor of a standard local ballot proposition is
464	included in a proposition information pamphlet under Section 20A-7-401.5:
465	(a) may, if a written argument against the standard local ballot proposition is included
466	in the proposition information pamphlet, submit a written rebuttal argument to the election
467	officer;
468	(b) shall ensure that the written rebuttal argument does not exceed 250 words in length;
469	<u>and</u>
470	(c) shall submit the written rebuttal argument no later than 45 days before the election
471	day on which the standard local ballot proposition will be submitted to the voters.
472	(7) A county or municipality that submitted a written argument against a standard local
473	ballot proposition that is included in a proposition information pamphlet under Section
174	<u>20A-7-401.5:</u>
475	(a) may, if a written argument in favor of the standard local ballot proposition is
476	included in the proposition information pamphlet, submit a written rebuttal argument to the
1 77	election officer;
478	(b) shall ensure that the written rebuttal argument does not exceed 250 words in length;
179	<u>and</u>
480	(c) shall submit the written rebuttal argument no later than 45 days before the election
481	day on which the ballot proposition will be submitted to the voters.
482	(8) (a) An election officer shall refuse to accept and publish a written rebuttal argument
483	that is submitted after the deadline described in Subsection (6)(c) or (7)(c).
184	(b) Before an election officer publishes a local voter information pamphlet under this
485	section, a written rebuttal argument is a draft for purposes of Title 63G, Chapter 2, Government
486	Records Access and Management Act.
1 87	(c) An election officer who receives a written rebuttal argument described in this
488	section may not, before publishing the local voter information pamphlet described in this
189	section, disclose the written rebuttal argument, or any information contained in the written
190	rebuttal argument, to any person who may in any way be involved in preparing an opposing
491	rebuttal argument.
192	(9) (a) Except as provided in Subsection (9)(b), a person may not modify a written

493	rebuttal argument after the written rebuttal argument is submitted to the election officer.
494	(b) The election officer, and the person who submits a written rebuttal argument, may
495	jointly agree to modify a written rebuttal argument in order to:
496	(i) correct factual, grammatical, or spelling errors; or
497	(ii) reduce the number of words to come into compliance with the requirements of this
498	section.
499	(c) An election officer shall refuse to accept and publish a written rebuttal argument if
500	the person who submits the written rebuttal argument:
501	(i) fails to negotiate, in good faith, to modify the written rebuttal argument in
502	accordance with Subsection (9)(b); or
503	(ii) does not timely submit the written rebuttal argument to the election officer.
504	(d) An election officer shall make a good faith effort to negotiate a modification
505	described in Subsection (9)(b) in an expedited manner.
506	(10) An election officer may designate another person to take the place of a person who
507	submits a written rebuttal argument in relation to a standard local ballot proposition if the
508	person is, due to injury, illness, death, or another circumstance, unable to continue to fulfill the
509	person's duties.
510	$\left[\frac{7}{11}\right]$ (a) The local voter information pamphlet shall include a copy of the initial
511	fiscal impact estimate prepared for each initiative under Section 20A-7-502.5.
512	(b) If the initiative proposes a tax increase, the local voter information pamphlet shall
513	include the following statement in bold type:
514	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
515	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
516	increase in the current tax rate."
517	[(8)] (12) (a) In preparing the local voter information pamphlet, the election officer
518	shall:
519	(i) ensure that the <u>written</u> arguments are printed on the same sheet of paper upon which
520	the ballot proposition is also printed;
521	(ii) ensure that the following statement is printed on the front cover or the heading of
522	the first page of the printed written arguments:
523	"The arguments for or against a ballot proposition are the opinions of the authors.";

524	(iii) pay for the printing and binding of the local voter information pamphlet; and
525	(iv) not less than 15 days before, but not more than 45 days before, the election at
526	which the ballot proposition will be voted on, distribute, by mail or carrier, to each registered
527	voter entitled to vote on the ballot proposition:
528	(A) a voter information pamphlet; or
529	(B) the notice described in Subsection [(8)] (12)(c).
530	(b) (i) If the [proposed measure] language of the ballot proposition exceeds 500 words
531	in length, the election officer may summarize the [measure] ballot proposition in 500 words or
532	less.
533	(ii) The summary shall state where a complete copy of the ballot proposition is
534	available for public review.
535	(c) (i) The election officer may distribute a notice printed on a postage prepaid,
536	preaddressed return form that a person may use to request delivery of a voter information
537	pamphlet by mail.
538	(ii) The notice described in Subsection [(8)] (12)(c)(i) shall include:
539	(A) the address of the Statewide Electronic Voter Information Website authorized by
540	Section 20A-7-801; and
541	(B) the phone number a voter may call to request delivery of a voter information
542	pamphlet by mail or carrier.
543	Section 5. Section 20A-7-405 is enacted to read:
544	20A-7-405. Public meeting.
545	(1) A county or municipality may not discuss a proposed initiative, an initiative, a
546	proposed referendum, or a referendum at a public meeting unless the county or municipality
547	complies with the requirements of this section.
548	(2) The legislative body of a county or municipality may hold a public meeting to
549	discuss a proposed initiative, an initiative, a proposed referendum, or a referendum if the
550	legislative body:
551	(a) gives legal notice of the public meeting, including notice of the legislative body's
552	intent to discuss the proposed initiative, initiative, proposed referendum, or referendum at the
553	public meeting;
554	(b) allows equal time, within a reasonable limit, for presentations on both sides of the

555	proposed initiative, initiative, proposed referendum, or referendum;
556	(c) provides each interested party desiring to be heard an opportunity to present oral
557	testimony within reasonable time limits;
558	(d) holds the public meeting beginning at or after 6 p.m.; and
559	(e) makes a digital audio recording of the portion of the public meeting relating to the
560	proposed initiative, initiative, proposed referendum, or referendum.
561	(3) Within three days after the day of the public meeting described in this section:
562	(a) a county or municipality shall make a digital copy of the recording described in
563	Subsection (2)(e) available to the public;
564	(b) a county shall provide access to the digital audio recording described in Subsection
565	(2)(e) from a conspicuous place on the county's public website; and
566	(c) a municipality that has a public website shall provide access to the digital audio
567	recording described in Subsection (2)(e) from a conspicuous place on the municipality's public
568	website.
569	Section 6. Section 20A-7-501 is amended to read:
570	20A-7-501. Initiatives Signature requirements Time requirements.
571	[(1) (a) Except as provided in Subsection (1)(b), a person seeking to have an initiative
572	submitted to a local legislative body or to a vote of the people for approval or rejection shall
573	obtain legal signatures equal to:]
574	[(i) 10% of all the votes cast in the county, city, town, or metro township for all
575	candidates for President of the United States at the last election at which a President of the
576	United States was elected if the total number of votes exceeds 25,000;]
577	[(ii) 12-1/2% of all the votes cast in the county, city, town, or metro township for all
578	candidates for President of the United States at the last election at which a President of the
579	United States was elected if the total number of votes does not exceed 25,000 but is more than
580	10,000;]
581	[(iii) 15% of all the votes cast in the county, city, town, or metro township for all
582	candidates for President of the United States at the last election at which a President of the
583	United States was elected if the total number of votes does not exceed 10,000 but is more than
584	2,500;]
585	(iv) 20% of all the votes cast in the county, city, town, or metro township for all

586	candidates for President of the United States at the last election at which a President of the
587	United States was elected if the total number of votes does not exceed 2,500 but is more than
588	500;]
589	[(v) 25% of all the votes cast in the county, city, town, or metro township for all
590	candidates for President of the United States at the last election at which a President of the
591	United States was elected if the total number of votes does not exceed 500 but is more than
592	250; and]
593	[(vi) 30% of all the votes cast in the county, city, town, or metro township for all
594	candidates for President of the United States at the last election at which a President of the
595	United States was elected if the total number of votes does not exceed 250.]
596	[(b) In addition to the signature requirements of Subsection (1)(a), a person seeking to
597	have an initiative submitted to a local legislative body or to a vote of the people for approval or
598	rejection in a county, city, town, or metro township where the local legislative body is elected
599	from council districts shall obtain, from each of a majority of council districts, legal signatures
600	equal to the percentages established in Subsection (1)(a).]
601	(1) As used in this section:
602	(a) "Areas with substantially equal population" means districts, precincts, or other areas
603	<u>that:</u>
604	(i) have a population deviation of no more than 3.5%; and
605	(ii) are designated by ordinance to be used for the purpose described in Subsection
606	<u>(2)(b).</u>
607	(b) "Number of active voters" means the number of active voters in the county, city, or
608	town on the immediately preceding January 1.
609	(2) An eligible voter seeking to have an initiative submitted to a local legislative body
610	or to a vote of the people for approval or rejection shall obtain:
611	(a) legal signatures equal to:
612	(i) for a metro township with a population of 100,000 or more, a city of the first class,
613	or a county of the first class, 10% of the number of active voters in the metro township, city, or
614	county;
615	(ii) for a metro township with a population of 65,000 or more but less than 100,000, a
616	city of the second class, or a county of the second class, 12.5% of the number of active voters

01/	in the metro township, city, or county,
618	(iii) for a metro township with a population of 30,000 or more but less than 65,000, a
619	city of the third class, or a county of the third class, 15% of the number of active voters in the
620	metro township, city, or county;
621	(iv) for a metro township with a population of 10,000 or more but less than 30,000, a
622	city of the fourth class, or a county of the fourth class, 20% of the number of active voters in
623	the metro township, city, or county;
624	(v) for a metro township with a population of 1,000 or more but less than 10,000, a city
625	of the fifth class, or a county of the fifth class, 25% of the number of active voters in the metro
626	township, city, or county; or
627	(vi) for a metro township with a population of less than 1,000, a town, or a county of
628	the sixth class, 30% of the number of active voters in the metro township, town, or county; and
629	(b) if, before the day on which the eligible voter files the application to circulate the
630	initiative petition, the metro township, city, county, or town is divided into areas with
631	substantially equal population, in at least 90% of the areas, legal signatures equal to 2% of the
632	number of active voters in each area.
633	$[\frac{(2)}{(3)}]$ If the total number of certified names from each verified signature sheet
634	equals or exceeds the number of names required by this section, the clerk or recorder shall
635	deliver the proposed law to the local legislative body at [its] the local legislative body's next
636	meeting.
637	[(3)] (4) (a) The local legislative body shall either adopt or reject the proposed law
638	without change or amendment within 30 days [of receipt of] after the day on which the local
639	legislative body receives the proposed law under Subsection (3).
640	(b) The local legislative body may:
641	(i) adopt the proposed law and refer [it] the proposed law to the people;
642	(ii) adopt the proposed law without referring [it] the proposed law to the people; or
643	(iii) reject the proposed law.
644	(c) If the local legislative body adopts the proposed law but does not refer [it] the
645	proposed law to the people, [it] the proposed law is subject to referendum as with other local
646	laws.
647	(d) (i) If a county legislative body rejects a proposed [county ordinance or amendment]

<u>law</u>, or takes no action on [it] <u>a proposed law</u>, the county clerk shall submit [it] <u>the proposed law</u> to the voters of the county at the next regular general election immediately after the petition for the proposed law is filed under Section 20A-7-502.

- (ii) If a local legislative body of a municipality rejects a proposed [municipal ordinance or amendment] law, or takes no action on [it] a proposed law, the municipal recorder or clerk shall submit [it] the proposed law to the voters of the municipality at the next municipal general election immediately after the petition is filed under Section 20A-7-502.
- (e) (i) If [the] <u>a</u> local legislative body rejects [the] <u>a</u> proposed [ordinance or amendment] <u>law</u>, or takes no action on [it] <u>a proposed law</u>, the local legislative body may adopt a competing local law.
- (ii) The local legislative body shall prepare and adopt the competing local law within the [30 days allowed for its action on the measure proposed by initiative petition] 30-day period described in Subsection (4)(a).
- (iii) If [the] <u>a</u> local legislative body adopts a competing local law, the clerk or recorder shall [submit it] refer the competing local law to the voters of the county or municipality at the same election at which the initiative proposal is submitted under Subsection (4)(d).
- (f) If conflicting local laws are submitted to the people at the same election and two or more of the conflicting measures are approved by the people, [then] the measure that receives the greatest number of affirmative votes shall control all conflicts.
 - Section 7. Section **20A-7-502** is amended to read:

20A-7-502. Local initiative process -- Application procedures.

- (1) [Persons] An eligible voter wishing to circulate an initiative petition shall file an application with the local clerk.
 - (2) The application shall contain:

- (a) the name and residence address of [at least five] the sponsors of the initiative petition, equal to or exceeding the number of members who serve on the legislative body of the local government to which the initiative petition pertains;
 - (b) a statement indicating that each of the sponsors[:(i)] is a registered voter; [and]
- [(ii) (A) if the initiative seeks to enact a county ordinance, has voted in a regular general election in Utah within the last three years; or]
 - [(B) if the initiative seeks to enact a municipal ordinance, has voted in a regular

679	municipal election in Utah:]
680	[(I) except as provided in Subsection (2)(b)(ii)(B)(II), within the last three years; or]
681	[(II) within the last five years, if the sponsor's failure to vote within the last three years
682	is due to the sponsor's residing in a municipal district that participates in a municipal election
683	every four years;]
684	(c) a statement indicating that each of the sponsors has voted in an election in Utah in
685	the last three years;
686	[(c)] (d) the signature of each of the sponsors, [attested to] acknowledged by a notary
687	public;
688	[(d)] (e) a copy of the proposed law that includes:
689	(i) the title of the proposed law, which clearly expresses the subject of the law; and
690	(ii) the text of the proposed law; and
691	[(e)] (f) if the initiative petition proposes a tax increase, the following statement, "This
692	initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax
693	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
694	increase in the current tax rate."
695	(3) A proposed law submitted under this section may not contain more than one subject
696	to the same extent a bill may not pass containing more than one subject as provided in Utah
697	Constitution, Article VI, Section 22.
698	Section 8. Section 20A-7-502.5 is amended to read:
699	20A-7-502.5. Initial fiscal and legal impact estimate Preparation of estimate.
700	(1) Within three working days [of receipt of an application for an initiative petition]
701	after the day on which the local clerk receives an application for an initiative petition, the local
702	clerk shall submit a copy of the [application] proposed law to the county, city, or town's budget
703	officer.
704	(2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good
705	faith estimate of the fiscal and legal impact of the law proposed by the initiative that contains:
706	(i) a dollar amount representing the total estimated fiscal impact of the proposed law;
707	(ii) if the proposed law would increase or decrease taxes, a dollar amount representing
708	the total estimated increase or decrease for each type of tax affected under the proposed law
709	and a dollar amount representing the total estimated increase or decrease in taxes under the

710	proposed law;
711	(iii) if the proposed law would increase taxes, the tax percentage difference and the tax
712	percentage increase;
713	(iv) if the proposed law would result in the issuance or a change in the status of bonds,
714	notes, or other debt instruments, a dollar amount representing the total estimated increase or
715	decrease in public debt under the proposed law;
716	(v) a listing of all sources of funding for the estimated costs associated with the
717	proposed law showing each source of funding and the percentage of total funding provided
718	from each source;
719	(vi) a dollar amount representing the estimated costs or savings, if any, to state and
720	local government entities under the proposed law;
721	(vii) the proposed law's legal impact, including:
722	(A) any significant effects on a person's vested property rights;
723	(B) any significant effects on other laws or ordinances;
724	(C) any significant legal liability the city, county, or town may incur; and
725	(D) any other significant legal impact as determined by the budget officer and the legal
726	counsel; and
727	(viii) a concise explanation, not exceeding 100 words, of the above information and of
728	the estimated fiscal impact, if any, under the proposed law.
729	(b) (i) If the proposed law is estimated to have no fiscal impact, the local budget officer
730	shall include a summary statement in the initial fiscal impact statement in substantially the
731	following form:
732	"The (title of the local budget officer) estimates that the law proposed by this initiative
733	would have no significant fiscal impact and would not result in either an increase or decrease in
734	taxes or debt."
735	(ii) If the proposed law is estimated to have a fiscal impact, the local budget officer
736	shall include a summary statement in the initial fiscal impact estimate in substantially the
737	following form:
738	"The (title of the local budget officer) estimates that the law proposed by this initiative
739	would result in a total fiscal expense/savings of \$, which includes a (type of tax or

taxes) tax increase/decrease of \$_____ and a \$____ increase/decrease in public debt."

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(iii) If the estimated fiscal impact of the proposed law is highly variable or is otherwise difficult to reasonably express in a summary statement, the local budget officer may include in the summary statement a brief explanation that identifies those factors affecting the variability or difficulty of the estimate.

(iv) If the proposed law would increase taxes, the local budget officer shall include a summary statement in the initial fiscal impact statement in substantially the following form:

"This initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent increase in the current tax rate."

- (3) The budget officer shall prepare an unbiased, good faith estimate of the cost of printing and distributing information related to the initiative petition in the voter information pamphlet as required by Section 20A-7-402.
- (4) Within 25 calendar days [from the date that the local clerk delivers a copy of the application] after the day on which the local clerk submits a copy of the proposed law under Subsection (1), the budget officer shall:
- (a) deliver a copy of the initial fiscal impact estimate, including the legal impact estimate, to the local clerk's office; and
- (b) mail a copy of the initial fiscal impact estimate, including the legal impact estimate, to the first [five] three sponsors named in the application.
- [(5) (a) Three or more of the sponsors of the petition may, within 20 calendar days of the date of delivery of the initial fiscal impact estimate to the local clerk's office, file a petition with the Supreme Court, alleging that the initial fiscal impact estimate, including the legal impact estimate, taken as a whole, is an inaccurate estimate of the fiscal or legal impact of the initiative.]
- [(b) (i) There is a presumption that the initial fiscal impact estimate, including the legal impact estimate, prepared by the budget officer and legal counsel is based upon reasonable assumptions, uses reasonable data, and applies accepted analytical methods to present the estimated fiscal and legal impact of the initiative.]
- [(ii) The Supreme Court may not revise the contents of, or direct the revision of, the initial fiscal impact estimate, including the legal impact estimate, unless the plaintiffs rebut the presumption by clear and convincing evidence that establishes that the fiscal estimate,

772	including the legal impact estimate, taken as a whole, is an inaccurate statement of the
773	estimated fiscal or legal impact of the initiative.]
774	[(iii) The Supreme Court may refer an issue related to the initial fiscal impact estimate,
775	including the legal impact estimate, to a master to examine the issue and make a report in
776	accordance with Utah Rules of Civil Procedure, Rule 53.]
777	[(c) The Supreme Court shall certify to the local clerk an initial fiscal impact estimate,
778	including the legal impact estimate, for the measure that meets the requirements of this
779	section.]
780	Section 9. Section 20A-7-502.7 is enacted to read:
781	20A-7-502.7. Referability to voters.
782	(1) Within 20 days after the day on which an eligible voter files an application to
783	circulate an initiative petition under Section 20A-7-502, the county, city, town, or metro
784	township to which the initiative pertains shall:
785	(a) review the proposed law in the initiative application to determine whether the law is
786	legally referable to voters; and
787	(b) notify the first three sponsors, in writing, whether the proposed law is:
788	(i) legally referable to voters; or
789	(ii) rejected as not legally referable to voters.
790	(2) A proposed law in an initiative application is legally referable to voters unless:
791	(a) the proposed law is patently unconstitutional;
792	(b) the proposed law is nonsensical;
793	(c) the proposed law is administrative, rather than legislative, in nature;
794	(d) the proposed law could not become law if passed;
795	(e) the proposed law contains more than one subject as evaluated in accordance with
796	Subsection 20A-7-502(3);
797	(f) the subject of the proposed law is not clearly expressed in the law's title;
798	(g) the proposed law is identical or substantially similar to a legally referable proposed
799	law sought by an initiative application submitted to the local clerk, under Section 20A-7-502,
800	within two years before the day on which the application for the current proposed initiative is
801	<u>filed; or</u>
802	(h) the application for the proposed law was not timely filed or does not comply with

803	the requirements of this part.
804	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
805	or metro township may not:
806	(a) reject a proposed initiative as not legally referable to voters; or
807	(b) bring a legal action challenging a proposed initiative on the grounds that the
808	proposed initiative is not legally referable to voters.
809	(4) If a county, city, town, or metro township rejects a proposed initiative, a sponsor of
810	the proposed initiative may, within 10 days after the day on which a sponsor is notified under
811	Subsection (1)(b), appeal the decision to:
812	(a) district court; or
813	(b) the Supreme Court, if the Supreme Court has original jurisdiction over the appeal.
814	(5) If, on appeal, the court determines that the law proposed in the initiative petition is
815	legally referable to voters, the local clerk shall comply with Subsection 20A-7-504(2) within
816	five days after the day on which the determination is final.
817	Section 10. Section 20A-7-504 is amended to read:
818	20A-7-504. Circulation requirements Local clerk to provide sponsors with
819	materials.
820	(1) In order to obtain the necessary number of signatures required by this part, the
821	sponsors shall, after the sponsors receive the documents described in Subsections (2)(a) and
822	(b), circulate initiative packets that meet the form requirements of this part.
823	(2) Within five days after the day on which a [local clerk receives an application that
824	complies with the requirements of Section 20A-7-502] county, city, town, metro township, or
825	court determines, in accordance with Section 20A-7-502.7, that a law proposed in an initiative
826	petition is legally referable to voters, the local clerk shall furnish to the sponsors:
827	(a) one copy of the initiative petition; and
828	(b) one signature sheet.
829	(3) The sponsors of the petition shall:
830	(a) arrange and pay for the printing of all additional copies of the petition and signature
831	sheets; and
832	(b) ensure that the copies of the petition and signature sheets meet the form
833	requirements of this section

834 (4) (a) The sponsors may prepare the initiative for circulation by creating multiple 835 initiative packets. 836 (b) The sponsors shall create those packets by binding a copy of the initiative petition, 837 a copy of the proposed law, and no more than 50 signature sheets together at the top in such a 838 way that the packets may be conveniently opened for signing. 839 (c) The sponsors need not attach a uniform number of signature sheets to each 840 initiative packet. (5) (a) After the sponsors have prepared sufficient initiative packets, they shall return 841 842 them to the local clerk. 843 (b) The local clerk shall: 844 (i) number each of the initiative packets and return [them] the packets to the sponsors 845 within [five working days] 10 days after the day on which the sponsors comply with Subsection 846 (5)(a); and 847 (ii) keep a record of the numbers assigned to each packet. 848 Section 11. Section **20A-7-505** is amended to read: 849 20A-7-505. Obtaining signatures -- Verification -- Removal of signature. (1) Any Utah voter may sign a local initiative petition if the voter is a legal voter and 850 851 resides in the local jurisdiction. 852 (2) (a) The sponsors shall ensure that the [person] individual in whose presence each 853 signature sheet was signed: 854 (i) is at least 18 years old and meets the residency requirements of Section 20A-2-105; 855 and 856 (ii) verifies each signature sheet by completing the verification printed on the last page 857 of each initiative packet. (b) [A person] An individual may not sign the verification printed on the last page of 858 859 the initiative packet if the [person] individual signed a signature sheet in the initiative packet. 860 (3) (a) (i) Any voter who has signed an initiative petition may have the voter's signature 861 removed from the petition by submitting a notarized statement to that effect to the local clerk. 862 (ii) In order for the signature to be removed, the statement must be received by the 863 local clerk before [he] the local clerk delivers the petition to the county clerk to be certified. 864 (b) Upon receipt of the statement, the local clerk shall remove the signature of the

065	[name and individual submitting the statement from the initiative natition
865	[person] individual submitting the statement from the initiative petition.
866	(c) No one may remove signatures from an initiative petition after the petition is
867	submitted to the county clerk to be certified.
868	Section 12. Section 20A-7-506 is amended to read:
869	20A-7-506. Submitting the initiative petition Certification of signatures by the
870	county clerks Transfer to local clerk.
871	(1) (a) The sponsors shall deliver each signed and verified initiative packet to the
872	county clerk of the county in which the packet was circulated on or before the sooner of:
873	(i) for county initiatives:
874	(A) 316 days after the day on which the application is filed; or
875	(B) the April 15 immediately before the next regular general election immediately after
876	the application is filed under Section 20A-7-502; or
877	(ii) for municipal initiatives:
878	(A) 316 days after the day on which the application is filed; or
879	(B) the April 15 immediately before the next municipal general election immediately
880	after the application is filed under Section 20A-7-502.
881	(b) A sponsor may not submit an initiative packet after the deadline established in this
882	Subsection (1).
883	(2) (a) No later than May 1, the county clerk shall:
884	(i) check the names of all [persons] individuals completing the verification on the last
885	page of each initiative packet to determine whether those [persons] individuals are residents of
886	Utah and are at least 18 years old; and
887	(ii) submit the name of each of those [persons] individuals who is not a Utah resident
888	or who is not at least 18 years old to the attorney general and county attorney.
889	(b) The county clerk may not certify a signature under Subsection (3) on an initiative
890	packet that is not verified in accordance with Section 20A-7-505.
891	(3) No later than May 15, the county clerk shall:
892	(a) determine whether or not each signer is a voter according to the requirements of
893	Section 20A-7-506.3;
894	(b) certify on the petition whether or not each name is that of a voter; and
895	(c) deliver all of the verified packets to the local clerk.

Section 13. Section **20A-7-506.3** is amended to read:

20A-7-506.3. Verification of petition signatures.

- (1) (a) For the purposes of this section, "substantially similar name" means:
- (i) the given name and surname shown on the petition, or both, contain only minor spelling differences when compared to the given name and surname shown on the official register;
- (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a commonly used abbreviation or variation of the other;
- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of [a person] an individual on the official register with a substantially similar name; and
 - (ii) the signer's signature appears substantially similar to the signature on the statewide

voter registration database of the [person] individual described in Subsection (2)(b)(i).

- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (2)(b), or (2)(c), the county clerk shall declare the signature to be invalid.
 - Section 14. Section **20A-7-507** is amended to read:

20A-7-507. Evaluation by the local clerk.

- (1) When each initiative packet is received from a county clerk, the local clerk shall check off from the local clerk's record the number of each initiative packet filed.
- (2) (a) After all of the initiative packets have been received by the local clerk, the local clerk shall count the number of the names certified by the county clerk that appear on each verified signature sheet.
- (b) If the total number of certified names from each verified signature sheet equals or exceeds the number of names required by Section 20A-7-501 and the requirements of this part are met, the local clerk shall mark upon the front of the petition the word "sufficient."
- (c) If the total number of certified names from each verified signature sheet does not equal or exceed the number of names required by Section 20A-7-501 or a requirement of this part is not met, the local clerk shall mark upon the front of the petition the word "insufficient."
- (d) The local clerk shall immediately notify any one of the sponsors of the local clerk's finding.
- (3) If the local clerk finds the total number of certified signatures from each verified signature sheet to be insufficient, any sponsor may file a written demand with the local clerk for a recount of the signatures appearing on the initiative petition in the presence of any sponsor.
- (4) Once a petition is declared insufficient, the sponsors may not submit additional signatures to qualify the petition for the ballot.
 - [(5) (a) If the local clerk refuses to accept and file any initiative petition, any voter may

958 apply to the supreme court for an extraordinary writ to compel him to do so within 10 days 959 after the refusal.] 960 (b) If the supreme court determines that the initiative petition is legally sufficient, the 961 local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on 962 which it was originally offered for filing in the local clerk's office. 963 (c) If the supreme court determines that any petition filed is not legally sufficient, the 964 supreme court may enjoin the local clerk and all other officers from certifying or printing the 965 ballot title and numbers of that measure on the official ballot. [(6)] (5) A petition determined to be sufficient in accordance with this section is 966 967 qualified for the ballot. 968 Section 15. Section 20A-7-508 is amended to read: 969 20A-7-508. Ballot title -- Duties of local clerk and local attorney. 970 (1) Whenever an initiative petition is declared sufficient for submission to a vote of the 971 people, the local clerk shall deliver a copy of the petition and the proposed law to the local 972 attorney. 973 (2) The local attorney shall: 974 (a) entitle each county or municipal initiative that has qualified for the ballot 975 "Proposition Number" and give it a number as assigned under Section 20A-6-107; 976 (b) prepare a proposed ballot title for the initiative; 977 (c) file the proposed ballot title and the numbered initiative titles with the local clerk 978 within 15 days after the date the initiative petition is declared sufficient for submission to a 979 vote of the people; and 980 (d) promptly provide notice of the filing of the proposed ballot title to: 981 (i) the sponsors of the petition; and 982 (ii) the local legislative body for the jurisdiction where the initiative petition was 983 circulated. 984 (3) (a) The ballot title may be distinct from the title of the proposed law attached to the 985 initiative petition, and shall express, in not exceeding 100 words, the purpose of the measure. 986 (b) In preparing a ballot title, the local attorney shall, to the best of the local attorney's 987 ability, give a true and impartial statement of the purpose of the measure. 988 (c) The ballot title may not intentionally be an argument, or likely to create prejudice,

989 for or against the measure.

(d) If the initiative proposes a tax increase, the local attorney shall include the following statement, in bold, in the ballot title:

"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent increase in the current tax rate."

- (4) (a) Within five calendar days after the date the local attorney files a proposed ballot title under Subsection (2)(c), the local legislative body for the jurisdiction where the initiative petition was circulated and the sponsors of the petition may file written comments in response to the proposed ballot title with the local clerk.
- (b) Within five calendar days after the last date to submit written comments under Subsection (4)(a), the local attorney shall:
 - (i) review any written comments filed in accordance with Subsection (4)(a);
 - (ii) prepare a final ballot title that meets the requirements of Subsection (3); and
 - (iii) return the petition and file the ballot title with the local clerk.
- (c) Subject to Subsection (6), the ballot title, as determined by the local attorney, shall be printed on the official ballot.
- (5) Immediately after the local attorney files a copy of the ballot title with the local clerk, the local clerk shall serve a copy of the ballot title by mail upon the sponsors of the petition and the local legislative body for the jurisdiction where the initiative petition was circulated.
- (6) (a) If the ballot title furnished by the local attorney is unsatisfactory or does not comply with the requirements of this section, the decision of the local attorney may be appealed [by a petition] to the district court, or, if the Supreme Court has original jurisdiction, to the Supreme Court [that is], brought by:
 - (i) at least three sponsors of the initiative petition; or
- (ii) a majority of the local legislative body for the jurisdiction where the initiative petition was circulated.
 - (b) The [Supreme Court] court:
 - (i) shall examine the measures and consider arguments[, and, in its decision,]; and
- (ii) may certify to the local clerk a ballot title for the measure that fulfills the intent of

this section.

1021 (c) The local clerk shall print the title certified by the [Supreme Court] court on the official ballot.

Section 16. Section **20A-7-509** is amended to read:

20A-7-509. Form of ballot -- Manner of voting.

- (1) The local clerk shall ensure that the number and ballot title are presented upon the official ballot with, immediately adjacent to them, the words "For" and "Against," each word presented with an adjacent square in which the [elector] voter may indicate [his] the voter's vote.
- (2) [Electors] <u>Voters</u> desiring to vote in favor of enacting the law proposed by the initiative petition shall mark the square adjacent to the word "For," and [those] <u>voters</u> desiring to vote against enacting the law proposed by the initiative petition shall mark the square adjacent to the word "Against."
 - Section 17. Section **20A-7-510** is amended to read:

20A-7-510. Return and canvass -- Conflicting measures -- Law effective on proclamation.

- (1) The votes on the law proposed by the initiative petition shall be counted, canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3, Canvassing Returns.
- (2) After the local board of canvassers completes its canvass, the local clerk shall certify to the local legislative body the vote for and against the law proposed by the initiative petition.
 - (3) (a) The local legislative body shall immediately issue a proclamation that:
- (i) gives the total number of votes cast in the local jurisdiction for and against each law proposed by an initiative petition; and
- (ii) declares those laws proposed by an initiative petition that were approved by majority vote to be in full force and effect as the law of the local jurisdiction.
- (b) When the local legislative body determines that two proposed laws, or that parts of two proposed laws approved by the people at the same election are entirely in conflict, they shall proclaim that measure to be law that has received the greatest number of affirmative votes, regardless of the difference in the majorities which those measures have received.
 - (c) (i) Within 10 days after the local legislative body's proclamation, any qualified

1051	voter who signed the initiative petition proposing the law that is declared by the local
1052	legislative body to be superseded by another measure approved at the same election may apply
1053	to the district court, or, if the Supreme Court has original jurisdiction, the Supreme Court to
1054	review the decision.
1055	(ii) The court shall:
1056	(A) consider the matter and decide whether [or not] the proposed laws are in conflict;
1057	and
1058	(B) certify [its] the court's decision to the local legislative body.
1059	(4) Within 10 days after the [Supreme Court certifies its] day on which the court
1060	certifies the decision, the local legislative body shall:
1061	(a) proclaim <u>as law</u> all [those] measures approved by the people [as law] that the
1062	[Supreme Court has determined] court determines are not in conflict; and
1063	(b) [of all those] for the measures approved by the people as law that the [Supreme
1064	Court has determined] court determines to be in conflict, proclaim as law the [one] measure
1065	that received the greatest number of affirmative votes, regardless of the difference in
1066	majorities.
1067	Section 18. Section 20A-7-512 is amended to read:
1068	20A-7-512. Misconduct of electors and officers Penalty.
1069	(1) It is unlawful for any [person] individual to:
1070	(a) sign any name other than the [person's own] individual's own name to any initiative
1071	petition;
1072	(b) knowingly sign the [person's] individual's name more than once for the same
1073	measure at one election;
1074	(c) sign an initiative knowing the [person] individual is not a legal voter; or
1075	(d) knowingly and willfully violate any provision of this part.
1076	(2) It is unlawful for any [person] individual to sign the verification for an initiative
1077	packet knowing that:
1078	(a) the [person] individual does not meet the residency requirements of Section
1079	20A-2-105;
1080	(b) the [person] individual has not witnessed the signatures of [those persons] the
1081	individuals whose names appear in the initiative packet; or

1082	(c) one or more [persons] individuals whose signatures appear in the initiative packet is
1083	either:
1084	(i) not registered to vote in Utah; or
1085	(ii) does not intend to become registered to vote in Utah.
1086	(3) [Any person violating] An individual who violates this part is guilty of a class A
1087	misdemeanor.
1088	Section 19. Section 20A-7-513 is amended to read:
1089	20A-7-513. Fiscal review Repeal, amendment, or resubmission.
1090	(1) No later than 60 days after the date of an election in which the voters approve an
1091	initiative petition, the budget officer shall:
1092	(a) for each initiative approved by the voters, prepare a final fiscal impact statement,
1093	using current financial information and containing the information required by Subsection
1094	20A-7-502.5(2), except for the information required by Subsection 20A-7-502.5(2)(a)(vii); and
1095	(b) deliver a copy of the final fiscal impact statement to:
1096	(i) the local legislative body of the jurisdiction where the initiative was circulated;
1097	(ii) the local clerk; and
1098	(iii) the first [five] three sponsors listed on the initiative application.
1099	(2) If the final fiscal impact statement exceeds the initial fiscal impact estimate by 25%
1100	or more, the local legislative body shall review the final fiscal impact statement and may, by a
1101	majority vote:
1102	(a) repeal the law established by passage of the initiative;
1103	(b) amend the law established by the passage of the initiative; or
1104	(c) pass a resolution informing the voters that they may file an initiative petition to
1105	repeal the law enacted by the passage of the initiative.
1106	Section 20. Section 20A-7-601 is amended to read:
1107	20A-7-601. Referenda General signature requirements Signature
1108	requirements for land use laws and subjurisdictional laws Time requirements.
1109	[(1) Except as provided in Subsection (2) or (3), a person seeking to have a local law
1110	passed by the local legislative body submitted to a vote of the people shall obtain legal
1111	signatures equal to:]
1112	[(a) 10% of all the votes cast in the county, city, or town for all candidates for president

1113	of the United States at the last election at which a president of the United States was elected if
114	the total number of votes exceeds 25,000;
115	[(b) 12-1/2% of all the votes cast in the county, city, or town for all candidates for
116	president of the United States at the last election at which a president of the United States was
117	elected if the total number of votes does not exceed 25,000 but is more than 10,000;
118	[(c) 15% of all the votes cast in the county, city, or town for all candidates for president
119	of the United States at the last election at which a president of the United States was elected if
120	the total number of votes does not exceed 10,000 but is more than 2,500;
121	[(d) 20% of all the votes cast in the county, city, or town for all candidates for presiden
122	of the United States at the last election at which a president of the United States was elected if
123	the total number of votes does not exceed 2,500 but is more than 500;]
124	[(e) 25% of all the votes cast in the county, city, or town for all candidates for president
125	of the United States at the last election at which a president of the United States was elected if
126	the total number of votes does not exceed 500 but is more than 250; and]
127	[(f) 30% of all the votes cast in the county, city, or town for all candidates for president
128	of the United States at the last election at which a president of the United States was elected if
129	the total number of votes does not exceed 250.]
130	[(2) (a) As used in this Subsection (2), "land use law" includes a land use development
131	code, an annexation ordinance, and comprehensive zoning ordinances.]
132	[(b) Except as provided in Subsection (3), a person seeking to have a land use law or
133	local obligation law passed by the local legislative body submitted to a vote of the people shall
134	obtain legal signatures equal to:
135	[(i) in a county or in a city of the first or second class, 20% of all votes cast in the
136	county or city for all candidates for president of the United States at the last election at which a
137	president of the United States was elected; and]
138	[(ii) in a city of the third, fourth, or fifth class or a town, 35% of all the votes cast in the
139	city or town for all candidates for president of the United States at the last election at which a
140	president of the United States was elected.]
141	[(3) (a) As used in this Subsection (3):]
142	[(i) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the
143	jurisdiction of a county, city, or town that are subject to a subjurisdictional law.]

1144	[(ii) "Subjurisdictional law" means a local law or local obligation law passed by a local
1145	legislative body that imposes a tax or other payment obligation on property in an area that does
1146	not include all precincts and subprecincts under the jurisdiction of the county, city, or town.]
1147	[(b) A person seeking to have a subjurisdictional law passed by the local legislative
1148	body submitted to a vote of the people shall obtain legal signatures of the residents in the
1149	subjurisdiction equal to:]
1150	[(i) 10% of the total votes cast in the subjurisdiction for all candidates for president of
1151	the United States at the last election at which a president of the United States was elected if the
1152	total number of votes exceeds 25,000;]
1153	[(ii) 12-1/2% of all the votes cast in the subjurisdiction for all candidates for president
1154	of the United States at the last election at which a president of the United States was elected if
1155	the total number of votes does not exceed 25,000 but is more than 10,000;]
1156	[(iii) 15% of all the votes cast in the subjurisdiction for all candidates for president of
1157	the United States at the last election at which a president of the United States was elected if the
1158	total number of votes does not exceed 10,000 but is more than 2,500;
1159	[(iv) 20% of all the votes cast in the subjurisdiction for all candidates for president of
1160	the United States at the last election at which a president of the United States was elected if the
1161	total number of votes does not exceed 2,500 but is more than 500;]
1162	[(v) 25% of all the votes cast in the subjurisdiction for all candidates for president of
1163	the United States at the last election at which a president of the United States was elected if the
1164	total number of votes does not exceed 500 but is more than 250; and]
1165	[(vi) 30% of all the votes cast in the subjurisdiction for all candidates for president of
1166	the United States at the last election at which a president of the United States was elected if the
1167	total number of votes does not exceed 250.]
1168	(1) As used in this section:
1169	(a) "Areas with substantially equal population" means districts, precincts, or other areas
1170	<u>that:</u>
1171	(i) have a population deviation of no more than 3.5%; and
1172	(ii) are designated by ordinance to be used for the purpose described in Subsection
1173	<u>(2)(b).</u>
1174	(b) "Land use law" includes a land use development code, an annexation ordinance,

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1175	and comprehensive zoning ordinances.
1176	(c) "Number of active voters" means the number of active voters in the county, city, or
1177	town on the immediately preceding January 1.
1178	(d) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the
1179	jurisdiction of a county, city, or town that are subject to a subjurisdictional law.
1180	(e) "Subjurisdictional law" means a local law or local obligation law passed by a local
1181	legislative body that imposes a tax or other payment obligation on property in an area that does
1182	not include all precincts and subprecincts under the jurisdiction of the county, city, or town.
1183	(2) Except as provided in Subsection (3) or (4), an eligible voter seeking to have a local
1184	law passed by the local legislative body submitted to a vote of the people shall obtain:
1185	(a) legal signatures equal to:
1186	(i) for a metro township with a population of 100,000 or more, a city of the first class,
1187	or a county of the first class, 10% of the number of active voters in the metro township, city, or
1188	county;
1189	(ii) for a metro township with a population of 65,000 or more but less than 100,000, a
1190	city of the second class, or a county of the second class, 12.5% of the number of active voters
1191	in the metro township, city, or county;
1192	(iii) for a metro township with a population of 30,000 or more but less than 65,000, a
1193	city of the third class, or a county of the third class, 15% of the number of active voters in the
1194	metro township, city, or county;
1195	(iv) for a metro township with a population of 10,000 or more but less than 30,000, a
1196	city of the fourth class, or a county of the fourth class, 20% of the number of active voters in
1197	the metro township, city, or county;
1198	(v) for a metro township with a population of 1,000 or more but less than 10,000, a city
1199	of the fifth class, or a county of the fifth class, 25% of the number of active voters in the metro
1200	township, city, or county; or
1201	(vi) for a metro township with a population of less than 1,000, a town, or a county of
1202	the sixth class, 30% of the number of active voters in the metro township, town, or county; and
1203	(b) if, before the day on which the eligible voter files the application to circulate the
1204	referendum petition, the metro township, city, county, or town is divided into areas with
1205	substantially equal population, in at least 90% of the areas, legal signatures equal to 2% of the

1206	number of active voters in each area.
1207	(3) Except as provided in Subsection (4), an eligible voter seeking to have a land use
1208	law or local obligation law passed by the local legislative body submitted to a vote of the
1209	people shall obtain legal signatures equal to:
1210	(a) (i) for a metro township with a population of 65,000 or more, a city of the first or
1211	second class, or a county, 20% of the number of active voters in the metro township, city, or
1212	county; or
1213	(ii) for a metro township with a population of less than 65,000, a city of the third,
1214	fourth, or fifth class, or a town, 35% of the number of active voters in the metro township, city,
1215	or town; and
1216	(b) if, before the day on which the individual files the application to circulate the
1217	referendum petition, the metro township, city, county, or town is divided into areas with
1218	substantially equal population, in at least 85% of the areas, legal signatures equal to 10% of the
1219	number of active voters in each area.
1220	(4) An eligible voter seeking to have a subjurisdictional law passed by the local
1221	legislative body submitted to a vote of the people shall obtain legal signatures of the residents
1222	in the subjurisdiction equal to:
1223	(a) (i) for a subjurisdiction with a population of 100,000 or more, 10% of the number
1224	of active voters in the subjurisdiction;
1225	(ii) for a subjurisdiction with a population of 65,000 or more but less than 100,000,
1226	12.5% of the number of active voters in the subjurisdiction;
1227	(iii) for a subjurisdiction with a population of 30,000 or more but less than 65,000,
1228	15% of the number of active voters in the subjurisdiction;
1229	(iv) for a subjurisdiction with a population of 10,000 or more but less than 30,000,
1230	20% of the number of active voters in the subjurisdiction;
1231	(v) for a subjurisdiction with a population of 1,000 or more but less than 10,000, 25%
1232	of the number of active voters in the subjurisdiction; or
1233	(vi) for a subjurisdiction with a population of less than 1,000, 30% of the number of
1234	active voters in the subjurisdiction; and
1235	(b) if, before the day on which the eligible voter files the application to circulate the
1236	referendum petition, the subjurisdiction is divided into areas with substantially equal

1237	population, in at least 85% of the areas, legal signatures equal to 10% of the number of active
1238	voters in each area.
1239	[(4)] (5) (a) Sponsors of any referendum petition challenging, under Subsection $[(1),$
1240	(2), or (3) (2), (3), or (4), any local law passed by a local legislative body shall file the
1241	application within [five] seven days after the [passage of] day on which the local law was
1242	passed.
1243	(b) Except as provided in Subsection $[(4)]$ (5) (c), when a referendum petition has been
1244	declared sufficient, the local law that is the subject of the petition does not take effect unless
1245	and until the local law is approved by a vote of the people.
1246	(c) When a referendum petition challenging a subjurisdictional law has been declared
1247	sufficient, the subjurisdictional law that is the subject of the petition does not take effect unless
1248	and until the subjurisdictional law is approved by a vote of the people who reside in the
1249	subjurisdiction.
1250	[(5)] (6) If the referendum passes, the local law that was challenged by the referendum
1251	is repealed as of the date of the election.
1252	[(6)] (7) Nothing in this section authorizes a local legislative body to impose a tax or
1253	other payment obligation on a subjurisdiction in order to benefit an area outside of the
1254	subjurisdiction.
1255	Section 21. Section 20A-7-602 is amended to read:
1256	20A-7-602. Local referendum process Application procedures.
1257	(1) [Persons] An eligible voter wishing to circulate a referendum petition shall file an
1258	application with the local clerk.
1259	(2) The application shall contain:
1260	(a) the name and residence address of [at least five] the sponsors of the referendum
1261	petition, equal to or exceeding the number of members who serve on the local legislative body
1262	to which the referendum petition pertains;
1263	(b) a certification indicating that each of the sponsors:
1264	(i) is a resident of Utah; and
1265	(ii) (A) if the referendum challenges a county local law, has voted in a regular general
1266	election in Utah within the last three years; or

(B) if the referendum challenges a municipal local law, has voted in a regular

1268 municipal election in Utah within the last three years; 1269 (c) the signature of each of the sponsors, [attested to] acknowledged by a notary public; 1270 and 1271 (d) (i) if the referendum challenges an ordinance or resolution, one copy of the law; or 1272 (ii) if the referendum challenges a local law that is not an ordinance or resolution, a 1273 written description of the local law, including the result of the vote on the local law. 1274 Section 22. Section **20A-7-602.5** is amended to read: 1275 20A-7-602.5. Initial fiscal and legal impact estimate -- Preparation of estimate. 1276 (1) Within three working days after the day on which the local clerk receives an 1277 application for a referendum petition, the local clerk shall submit a copy of the application to 1278 the county, city, or town's budget officer. 1279 (2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good faith estimate of the fiscal and legal impact of repealing the law the referendum proposes to 1280 1281 repeal that contains: 1282 (i) a dollar amount representing the total estimated fiscal impact of repealing the law; 1283 (ii) if repealing the law would increase or decrease taxes, a dollar amount representing 1284 the total estimated increase or decrease for each type of tax that would be impacted by the law's 1285 repeal and a dollar amount representing the total estimated increase or decrease in taxes that 1286 would result from the law's repeal; 1287 (iii) if repealing the law would result in the issuance or a change in the status of bonds, 1288 notes, or other debt instruments, a dollar amount representing the total estimated increase or 1289 decrease in public debt that would result; 1290 (iv) a listing of all sources of funding for the estimated costs that would be associated 1291 with the law's repeal, showing each source of funding and the percentage of total funding that 1292 would be provided from each source; 1293 (v) a dollar amount representing the estimated costs or savings, if any, to state and 1294 local government entities if the law were repealed; 1295 (vi) the legal impacts that would result from repealing the law, including:

(C) any significant legal liability the city, county, or town may incur; and

(A) any significant effects on a person's vested property rights;

(B) any significant effects on other laws or ordinances;

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1299	(D) any other significant legal impact as determined by the budget officer and the legal
1300	counsel; and
1301	(vii) a concise explanation, not exceeding 100 words, of the above information and of
1302	the estimated fiscal impact, if any, if the law were repealed.
1303	(b) (i) If repealing the law would have no fiscal impact, the local budget officer shall
1304	include a summary statement in the initial fiscal impact statement in substantially the following
1305	form:
1306	"The (title of the local budget officer) estimates that repealing the law this referendum
1307	proposes to repeal would have no significant fiscal impact and would not result in either an
1308	increase or decrease in taxes or debt."
1309	(ii) If repealing the law is estimated to have a fiscal impact, the local budget officer
1310	shall include a summary statement describing the fiscal impact.
1311	(iii) If the estimated fiscal impact of repealing the law is highly variable or is otherwise
1312	difficult to reasonably express in a summary statement, the local budget officer may include in
1313	the summary statement a brief explanation that identifies those factors impacting the variability
1314	or difficulty of the estimate.
1315	(3) Within 25 calendar days after the day on which the local clerk submits a copy of the
1316	application under Subsection (1), the budget officer shall:
1317	(a) deliver a copy of the initial fiscal impact estimate, including the legal impact
1318	estimate, to the local clerk's office; and
1319	(b) mail a copy of the initial fiscal impact estimate, including the legal impact estimate,
1320	to the first [five] three sponsors named in the application.
1321	Section 23. Section 20A-7-602.7 is enacted to read:
1322	20A-7-602.7. Referability to voters.
1323	(1) Within 20 days after the day on which an eligible voter files an application to
1324	circulate a referendum petition under Section 20A-7-602, the county, city, town, or metro
1325	township to which the initiative pertains shall:
1326	(a) review the application to determine whether the proposed referendum is legally
1327	referable to voters; and
1328	(b) notify the first three sponsors, in writing, whether the proposed referendum is:
1329	(i) legally referable to voters; or

1330	(ii) rejected as not legally referable to voters.
1331	(2) A proposed referendum is legally referable to voters unless:
1332	(a) the proposed referendum challenges an action that is administrative, rather than
1333	legislative, in nature;
1334	(b) the proposed referendum challenges more than one law passed by the local
1335	legislative body; or
1336	(c) the application for the proposed referendum was not timely filed or does not
1337	comply with the requirements of this part.
1338	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
1339	or metro township may not:
1340	(a) reject a proposed referendum as not legally referable to voters; or
1341	(b) challenge, in a legal action or otherwise, a proposed referendum on the grounds that
1342	the proposed referendum is not legally referable to voters.
1343	(4) If a county, city, town, or metro township rejects a proposed referendum, a sponsor
1344	of the proposed referendum may, within 10 days after the day on which a sponsor is notified
1345	under Subsection (1)(b), appeal the decision to:
1346	(a) district court; or
1347	(b) the Supreme Court, if the Supreme Court has original jurisdiction over the appeal.
1348	(5) If, on appeal, the court determines that the proposed referendum is legally referable
1349	to voters, the local clerk shall comply with Subsection 20A-7-604(2) within five days after the
1350	day on which the determination is final.
1351	Section 24. Section 20A-7-603 is amended to read:
1352	20A-7-603. Form of referendum petition and signature sheets.
1353	(1) (a) Each proposed referendum petition shall be printed in substantially the
1354	following form:
1355	"REFERENDUM PETITION To the Honorable, County Clerk/City
1356	Recorder/Town Clerk:
1357	We, the undersigned citizens of Utah, respectfully order that (description of local law or
1358	portion of local law being challenged), passed by the be referred to the voters for their
1359	approval or rejection at the regular/municipal general election to be held on
1360	(month\day\year);

Voter";

1361	Each signer says:
1362	I have personally signed this petition;
1363	I am registered to vote in Utah or intend to become registered to vote in Utah before the
1364	certification of the petition names by the county clerk; and
1365	My residence and post office address are written correctly after my name."
1366	(b) The sponsors of a referendum shall attach a copy of the law that is the subject of the
1367	referendum to each referendum petition.
1368	(2) Each signature sheet shall:
1369	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
1370	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
1371	that line blank for the purpose of binding;
1372	(c) contain the title of the referendum printed below the horizontal line;
1373	(d) contain the word "Warning" printed or typed at the top of each signature sheet
1374	under the title of the referendum;
1375	(e) contain, to the right of the word "Warning," the following statement printed or
1376	typed in not less than eight-point, single-leaded type:
1377	"It is a class A misdemeanor for an individual to sign a referendum petition with any
1378	other name than the individual's own name, or to knowingly sign the individual's name more
1379	than once for the same measure, or to sign a referendum petition when the individual knows
1380	that the individual is not a registered voter and knows that the individual does not intend to
1381	become registered to vote before the certification of the petition names by the county clerk.";
1382	(f) contain horizontally ruled lines three-eighths inch apart under the "Warning"
1383	statement required by this section;
1384	(g) be vertically divided into columns as follows:
1385	(i) the first column shall appear at the extreme left of the sheet, be five-eighths inch
1386	wide, be headed with "For Office Use Only," and be subdivided with a light vertical line down
1387	the middle;
1388	(ii) the next column shall be 2-1/2 inches wide, headed "Registered Voter's Printed
1389	Name (must be legible to be counted)";
1390	(iii) the next column shall be 2-1/2 inches wide, headed "Signature of Registered

1392	(iv) the next column shall be one inch wide, headed "Birth Date or Age (Optional)";
1393	and
1394	(v) the final column shall be 4-3/8 inches wide, headed "Street Address, City, Zip
1395	Code";
1396	(h) spanning the sheet horizontally beneath each row on which a registered voter may
1397	submit the information described in Subsection (2)(g), contain the following statement printed
1398	or typed in not less than eight-point, single-leaded type: "By signing this petition, you are
1399	stating that you have read and understand the law this petition seeks to overturn."; and
1400	(i) at the bottom of the sheet, contain the following statement: "Birth date or age
1401	information is not required, but it may be used to verify your identity with voter registration
1402	records. If you choose not to provide it, your signature may not be verified as a valid signature
1403	if you change your address before petition signatures are verified or if the information you
1404	provide does not match your voter registration records."
1405	(3) The final page of each referendum packet shall contain the following printed or
1406	typed statement:
1407	"Verification
1408	State of Utah, County of
1409	I,, of, hereby state that:
1410	I am a resident of Utah and am at least 18 years old;
1411	All the names that appear in this referendum packet were signed by [persons]
1412	individuals who professed to be the [persons] individuals whose names appear in it, and each
1413	of [them signed his] the individuals signed the individual's name on it in my presence;
1414	I believe that each <u>individual</u> has printed and signed [his] the individual's name and
1415	written [his] the individual's post office address and residence correctly, and that each signer is
1416	registered to vote in Utah or intends to become registered to vote before the certification of the
1417	petition names by the county clerk.
1418	
1419	(4) The forms prescribed in this section are not mandatory, and, if substantially
1420	followed, the referendum petitions are sufficient, notwithstanding clerical and merely technical
1421	errors.
1422	Section 25. Section 20A-7-604 is amended to read:

1423	20A-7-604. Circulation requirements Local clerk to provide sponsors with
1424	materials.
1425	(1) In order to obtain the necessary number of signatures required by this part, the
1426	sponsors shall, after the sponsors receive the documents described in Subsections (2)(a) and
1427	(b), circulate referendum packets that meet the form requirements of this part.
1428	(2) Within five days after the day on which a [local clerk receives an application that
1429	complies with the requirements of Section 20A-7-602] county, city, town, metro township, or
1430	court determines, in accordance with Section 20A-7-602.7, that a proposed referendum is
1431	legally referable to voters, the local clerk shall furnish to the sponsors:
1432	(a) five copies of the referendum petition; and
1433	(b) five signature sheets.
1434	(3) The sponsors of the petition shall:
1435	(a) arrange and pay for the printing of all additional copies of the petition and signature
1436	sheets; and
1437	(b) ensure that the copies of the petition and signature sheets meet the form
1438	requirements of this section.
1439	(4) (a) The sponsors may prepare the referendum for circulation by creating multiple
1440	referendum packets.
1441	(b) The sponsors shall create those packets by binding a copy of the referendum
1442	petition, a copy of the law that is the subject of the referendum, and no more than 50 signature
1443	sheets together at the top in such a way that the packets may be conveniently opened for
1444	signing.
1445	(c) The sponsors need not attach a uniform number of signature sheets to each
1446	referendum packet.
1447	(5) (a) After the sponsors have prepared sufficient referendum packets, they shall
1448	return them to the local clerk.
1449	(b) The local clerk shall:
1450	(i) number each of the referendum packets and return [them] the packets to the
1451	sponsors within [five working days] 10 days after the day on which the sponsors comply with
1/152	Subsection (5)(a): and

(ii) keep a record of the numbers assigned to each packet.

1454	Section 26. Section 20A-7-605 is amended to read:
1455	20A-7-605. Obtaining signatures Verification Removal of signature.
1456	(1) Any Utah voter may sign a local referendum petition if the voter is a legal voter and
1457	resides in the local jurisdiction.
1458	(2) (a) The sponsors shall ensure that the [person] individual in whose presence each
1459	signature sheet was signed:
1460	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
1461	and
1462	(ii) verifies each signature sheet by completing the verification printed on the last page
1463	of each referendum packet.
1464	(b) [A person] An individual may not sign the verification printed on the last page of
1465	the referendum packet if the [person] individual signed a signature sheet in the referendum
1466	packet.
1467	(3) (a) Any voter who has signed a referendum petition may have the voter's signature
1468	removed from the petition by submitting a notarized statement to that effect to the local clerk.
1469	(b) Except as provided in Subsection (3)(c), upon receipt of the statement, the local
1470	clerk shall remove the signature of the [person] individual submitting the statement from the
1471	referendum petition.
1472	(c) A local clerk may not remove signatures from a referendum petition after the
1473	petition has been submitted to the county clerk to be certified.
1474	Section 27. Section 20A-7-606 is amended to read:
1475	20A-7-606. Submitting the referendum petition Certification of signatures by
1476	the county clerks Transfer to local clerk.
1477	(1) (a) The sponsors shall deliver each signed and verified referendum packet to the
1478	county clerk of the county in which the packet was circulated no later than $[45]$ 30 days after
1479	the day on which the sponsors receive the items described in Subsection 20A-7-604(2) from
1480	the local clerk.
1481	(b) A sponsor may not submit a referendum packet after the deadline established in this
1482	Subsection (1).
1483	(2) (a) No later than 15 days after the day on which a county clerk receives a
1484	referendum packet under Subsection (1)(a), the county clerk shall:

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(i) check the names of all [persons] <u>individuals</u> completing the verification on the last page of each referendum packet to determine whether those [persons] <u>individuals</u> are Utah residents and are at least 18 years old; and

- (ii) submit the name of each of those [persons] <u>individuals</u> who is not a Utah resident or who is not at least 18 years old to the attorney general and county attorney.
- (b) The county clerk may not certify a signature under Subsection (3) on a referendum packet that is not verified in accordance with Section 20A-7-605.
- (3) No later than [30] $\underline{22}$ days after the day on which a county clerk receives a referendum packet under Subsection (1)(a), the county clerk shall:
- (a) determine whether each signer is a registered voter according to the requirements of Section 20A-7-606.3;
- (b) certify on the referendum petition whether each name is that of a registered voter; and
 - (c) deliver all of the verified referendum packets to the local clerk.
- Section 28. Section **20A-7-606.3** is amended to read:

20A-7-606.3. Verification of petition signatures.

- (1) (a) For the purposes of this section, "substantially similar name" means:
- (i) the given name and surname shown on the petition, or both, contain only minor spelling differences when compared to the given name and surname shown on the official register;
- (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a commonly used abbreviation or variation of the other;
- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.

(b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.

- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.
- Section 29. Section **20A-7-607** is amended to read:

20A-7-607. Evaluation by the local clerk.

- (1) When each referendum packet is received from a county clerk, the local clerk shall check off from the local clerk's record the number of each referendum packet filed.
- (2) Within 15 days after the day on which the local clerk receives each referendum packet from a county clerk, the local clerk shall:
- (a) count the number of the names certified by the county clerks that appear on each verified signature sheet;

1547	(b) if the total number of certified names from each verified signature sheet equals or
1548	exceeds the number of names required by Section 20A-7-601 and the requirements of this part
1549	are met, mark upon the front of the petition the word "sufficient";
1550	(c) if the total number of certified names from each verified signature sheet does not
1551	equal or exceed the number of names required by Section 20A-7-601 or a requirement of this
1552	part is not met, mark upon the front of the petition the word "insufficient"; and
1553	(d) notify any one of the sponsors of the local clerk's finding.
1554	(3) If the local clerk finds the total number of certified signatures from each verified
1555	signature sheet to be insufficient, any sponsor may file a written demand with the local clerk
1556	for a recount of the signatures appearing on the referendum petition in the presence of any
1557	sponsor.
1558	[(4) (a) If the local clerk refuses to accept and file any referendum petition, any voter
1559	may apply to the Supreme Court for an extraordinary writ to compel the local clerk to do so
1560	within 10 days after the refusal.]
1561	[(b) If the Supreme Court determines that the referendum petition is legally sufficient,
1562	the local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on
1563	which it was originally offered for filing in the local clerk's office.]
1564	[(c) If the Supreme Court determines that any petition filed is not legally sufficient, the
1565	Supreme Court may enjoin the local clerk and all other officers from:]
1566	[(i) certifying or printing the ballot title and numbers of that measure on the official
1567	ballot for the next election; or]
1568	[(ii) as it relates to a local tax law that is conducted entirely by absentee ballot,
1569	certifying, printing, or mailing the ballot title and numbers of that measure under Section
1570	20A-7-609.5.]
1571	[(5)] (4) A petition determined to be sufficient in accordance with this section is
1572	qualified for the ballot.
1573	Section 30. Section 20A-7-608 is amended to read:
1574	20A-7-608. Ballot title Duties of local clerk and local attorney.
1575	(1) Whenever a referendum petition is declared sufficient for submission to a vote of

the people, the local clerk shall deliver a copy of the petition and the proposed law to the local

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attorney.

1578	(2) The local attorney shall:
1579	(a) entitle each county or municipal referendum that has qualified for the ballot
1580	"Proposition Number" and give it a number as assigned under Section 20A-6-107;
1581	(b) prepare a proposed ballot title for the referendum;
1582	(c) file the proposed ballot title and the numbered referendum titles with the local clerk
1583	within 15 days after the date the referendum petition is declared sufficient for submission to a
1584	vote of the people; and
1585	(d) promptly provide notice of the filing of the proposed ballot title to:
1586	(i) the sponsors of the petition; and
1587	(ii) the local legislative body for the jurisdiction where the referendum petition was
1588	circulated.
1589	(3) (a) The ballot title may be distinct from the title of the law that is the subject of the
1590	petition, and shall express, in not exceeding 100 words, the purpose of the measure.
1591	(b) In preparing a ballot title, the local attorney shall, to the best of [his] the local
1592	attorney's ability, give a true and impartial statement of the purpose of the measure.
1593	(c) The ballot title may not intentionally be an argument, or likely to create prejudice,
1594	for or against the measure.
1595	(4) (a) Within five calendar days after the date the local attorney files a proposed ballot
1596	title under Subsection (2)(c), the local legislative body for the jurisdiction where the
1597	referendum petition was circulated and the sponsors of the petition may file written comments
1598	in response to the proposed ballot title with the local clerk.
1599	(b) Within five calendar days after the last date to submit written comments under
1600	Subsection (4)(a), the local attorney shall:
1601	(i) review any written comments filed in accordance with Subsection (4)(a);
1602	(ii) prepare a final ballot title that meets the requirements of Subsection (3); and
1603	(iii) return the petition and file the ballot title with the local clerk.
1604	(c) Subject to Subsection (6), the ballot title, as determined by the local attorney, shall
1605	be printed on the official ballot.
1606	(5) Immediately after the local attorney files a copy of the ballot title with the local

clerk, the local clerk shall serve a copy of the ballot title by mail upon the sponsors of the

petition and the local legislative body for the jurisdiction where the referendum petition was

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1609	circulated.
1610	(6) (a) If the ballot title furnished by the local attorney is unsatisfactory or does not
1611	comply with the requirements of this section, the decision of the local attorney may be
1612	appealed [by a petition] to the district court, or, if the Supreme Court has original jurisdiction,
1613	to the Supreme Court [that is], brought by:
1614	(i) at least three sponsors of the referendum petition; or
1615	(ii) a majority of the local legislative body for the jurisdiction where the referendum
1616	petition was circulated.
1617	(b) The [Supreme Court] court:
1618	(i) shall examine the measures and consider the arguments [, and, in its decision,]; and
1619	(ii) may certify to the local clerk a ballot title for the measure that fulfills the intent of
1620	this section.
1621	(c) The local clerk shall print the title certified by the [Supreme Court] court on the
1622	official ballot.
1623	Section 31. Section 20A-7-609.5 is amended to read:
1624	20A-7-609.5. Election on referendum challenging local tax law conducted entirely
1625	by absentee ballot.
1626	(1) An election officer may administer an election on a referendum challenging a local
1627	tax law entirely by absentee ballot.
1628	(2) For purposes of an election conducted under this section, the election officer shall:
1629	(a) designate as the election day the day that is 30 days after the day on which the
1630	election officer complies with Subsection (2)(b); and
1631	(b) within 30 days after the day on which the referendum described in Subsection (1)
1632	qualifies for the ballot, mail to each registered voter within the voting precincts to which the
1633	local tax law applies:
1634	(i) an absentee ballot;
1635	(ii) a statement that there will be no polling place in the voting precinct for the
1636	election;
1637	(iii) a statement specifying the election day described in Subsection (2)(a);
1638	(iv) a business reply mail envelope:

(v) instructions for returning the ballot that include an express notice about any

1640	relevant deadlines that the voter must meet in order for the voter's vote to be counted; [and]
1641	(vi) a warning, on a separate page of colored paper in boldface print, indicating that if
1642	the voter fails to follow the instructions included with the absentee ballot, the voter will be
1643	unable to vote in that election because there will be no polling place in the voting precinct on
1644	the day of the election[-]; and
1645	(vii) a copy of the proposition information pamphlet relating to the referendum if a
1646	proposition information pamphlet relating to the referendum was published under Section
1647	<u>20A-7-401.5.</u>
1648	(3) A voter who votes by absentee ballot under this section is not required to apply for
1649	an absentee ballot as required by this part.
1650	(4) An election officer who administers an election under this section shall:
1651	(a) (i) obtain, in person, the signatures of each voter within that voting precinct before
1652	the election; or
1653	(ii) obtain the signature of each voter within the voting precinct from the county clerk;
1654	and
1655	(b) maintain the signatures on file in the election officer's office.
1656	(5) (a) Upon receiving the returned absentee ballots under this section, the election
1657	officer shall compare the signature on each absentee ballot with the voter's signature that is
1658	maintained on file and verify that the signatures are the same.
1659	(b) If the election officer questions the authenticity of the signature on the absentee
1660	ballot, the election officer shall immediately contact the voter to verify the signature.
1661	(c) If the election officer determines that the signature on the absentee ballot does not
1662	match the voter's signature that is maintained on file, the election officer shall:
1663	(i) unless the absentee ballot application deadline described in Section 20A-3-304 has
1664	passed, immediately send another absentee ballot and other voting materials as required by this
1665	section to the voter; and
1666	(ii) disqualify the initial absentee ballot.
1667	Section 32. Section 20A-7-610 is amended to read:
1668	20A-7-610. Return and canvass Conflicting measures Law effective on
1669	proclamation.

(1) The votes on the [law proposed by] proposed law that is the subject of the

referendum petition shall be counted, canvassed, and delivered as provided in Title 20A,
Chapter 4, Part 3, Canvassing Returns.

- (2) After the local board of canvassers completes [its] the canvass, the local clerk shall certify to the local legislative body the vote for and against the [law proposed by] proposed law that is the subject of the referendum petition.
 - (3) (a) The local legislative body shall immediately issue a proclamation that:
- (i) gives the total number of votes cast in the local jurisdiction for and against each [law proposed by] proposed law that is the subject of a referendum petition; and
- (ii) declares those laws [proposed by] that are the subject of a referendum petition that were approved by majority vote to be in full force and effect as the law of the local jurisdiction.
- (b) When the local legislative body determines that two proposed laws, or that parts of two proposed laws approved by the people at the same election are entirely in conflict, they shall proclaim that measure to be law that has received the greatest number of affirmative votes, regardless of the difference in the majorities which those measures have received.
- (4) (a) Within 10 days after the local legislative body's proclamation, any qualified voter [who signed the referendum petition proposing the] residing in the jurisdiction for a law that is declared by the local legislative body to be superseded by another measure approved at the same election may apply to the district court, or, if the Supreme Court has original jurisdiction, the Supreme Court to review the decision.
 - (b) The [Supreme Court] court shall:
- (i) consider the matter and decide whether [or not] the proposed laws are in conflict; and
 - (ii) certify [its] the court's decision to the local legislative body.
- (5) Within 10 days after the [Supreme Court certifies its] day on which the court certifies the decision, the local legislative body shall:
- (a) proclaim [all those] as law all measures approved by the people [as law] that the [Supreme Court has determined] court determines are not in conflict; and
- (b) [of all those] for the measures approved by the people as law that the [Supreme Court has determined] court determines to be in conflict, proclaim as law the [one] measure that received the greatest number of affirmative votes, regardless of the difference in majorities.

Section 33. Section **20A-7-612** is amended to read:

1703	20A-7-612. Misconduct of electors and officers Penalty.
1704	(1) It is unlawful for [any person] an individual to:
1705	(a) sign any name other than [his own] the individual's own name to any referendum
1706	petition;
1707	(b) knowingly sign [his] the individual's name more than once for the same measure at
1708	one election;
1709	(c) sign a referendum knowing [he] that the individual is not a legal voter; or
1710	(d) knowingly and willfully violate any provision of this part.
1711	(2) It is unlawful for [any person] an individual to sign the verification for a
1712	referendum packet knowing that:
1713	(a) [he] the individual does not meet the residency requirements of Section 20A-2-105;
1714	(b) [he] the individual has not witnessed the signatures of [those persons] the
1715	individuals whose names appear in the referendum packet; or
1716	(c) one or more [persons] individuals whose signatures appear in the referendum
1717	packet is either:
1718	(i) not registered to vote in Utah; or
1719	(ii) does not intend to become registered to vote in Utah.
1720	(3) [Any person violating] An individual who violates this part is guilty of a class A
1721	misdemeanor.
1722	(4) The county attorney or municipal attorney shall prosecute any violation of this
1723	section.
1724	Section 34. Section 20A-7-613 is amended to read:
1725	20A-7-613. Property tax referendum petition.
1726	(1) As used in this section, "certified tax rate" means the same as that term is defined in
1727	Section 59-2-924.
1728	(2) Except as provided in this section, the requirements of this part apply to a
1729	referendum petition challenging a taxing entity's legislative body's vote to impose a tax rate that
1730	exceeds the certified tax rate.
1731	(3) Notwithstanding Subsection 20A-7-604(5), the local clerk shall number each of the
1732	referendum packets and return them to the sponsors within two working days.

1733	[(4) Notwithstanding Subsection 20A-7-606(1), the sponsors shall deliver each signed
1734	and verified referendum packet to the county clerk of the county in which the packet was
1735	circulated no later than 40 days after the day on which the local clerk complies with Subsection
1736	(3).]
1737	[(5)] (4) Notwithstanding Subsections 20A-7-606(2) and (3), the county clerk shall
1738	take the actions required in Subsections 20A-7-606(2) and (3) within 10 working days after the
1739	day on which the county clerk receives the signed and verified referendum packet as described
1740	in Subsection [(4)] <u>20A-7-606(1)</u> .
1741	[(6)] (5) The local clerk shall take the actions required by Section 20A-7-607 within
1742	two working days after the day on which the local clerk receives the referendum packets from
1743	the county clerk.
1744	[(7)] <u>(6)</u> Notwithstanding Subsection 20A-7-608(2), the local attorney shall prepare the
1745	ballot title within two working days after the day on which the referendum petition is declared
1746	sufficient for submission to a vote of the people.
1747	[(8)] (7) Notwithstanding Subsection 20A-7-609(2)(c), a referendum that qualifies for
1748	the ballot under this section shall appear on the ballot for the earlier of the next regular general
1749	election or the next municipal general election unless a special election is called.
1750	[(9)] (8) Notwithstanding the requirements related to absentee ballots under this title:
1751	(a) the election officer shall prepare absentee ballots for those voters who have
1752	requested an absentee ballot as soon as possible after the ballot title is prepared as described in
1753	Subsection $[(7)]$ (6); and
1754	(b) the election officer shall mail absentee ballots on a referendum under this section
1755	the later of:
1756	(i) the time provided in Section 20A-3-305 or 20A-16-403; or
1757	(ii) the time that absentee ballots are prepared for mailing under this section.
1758	[(10)] (9) Section 20A-7-402 does not apply to a referendum described in this section.
1759	[(11)] (a) If a majority of voters does not vote against imposing the tax at a rate
1760	calculated to generate the increased revenue budgeted, adopted, and approved by the taxing
1761	entity's legislative body:
1762	(i) the certified tax rate for the fiscal year during which the referendum petition is filed
1763	is its most recent certified tax rate; and

(ii) the proposed increased revenues for purposes of establishing the certified tax rate for the fiscal year after the fiscal year described in Subsection [(11)] (10)(a)(i) are the proposed increased revenues budgeted, adopted, and approved by the taxing entity's legislative body before the filing of the referendum petition.

- (b) If a majority of voters votes against imposing a tax at the rate established by the vote of the taxing entity's legislative body, the certified tax rate for the taxing entity is the taxing entity's most recent certified tax rate.
- (c) If the tax rate is set in accordance with Subsection [(11)] (10)(a)(ii), a taxing entity is not required to comply with the notice and public hearing requirements of Section 59-2-919 if the taxing entity complies with those notice and public hearing requirements before the referendum petition is filed.
- [(12)] (11) The ballot title shall, at a minimum, include in substantially this form the following: "Shall the [name of the taxing entity] be authorized to levy a tax rate in the amount sufficient to generate an increased property tax revenue of [amount] for fiscal year [year] as budgeted, adopted, and approved by the [name of the taxing entity]".
- [(13)] (12) A taxing entity shall pay the county the costs incurred by the county that are directly related to meeting the requirements of this section and that the county would not have incurred but for compliance with this section.
- [(14)] (13) (a) An election officer shall include on a ballot a referendum that has not yet qualified for placement on the ballot, if:
 - (i) sponsors file an application for a referendum described in this section;
- (ii) the ballot will be used for the election for which the sponsors are attempting to qualify the referendum; and
- (iii) the deadline for qualifying the referendum for placement on the ballot occurs after the day on which the ballot will be printed.
- (b) If an election officer includes on a ballot a referendum described in Subsection [(14)] (13)(a), the ballot title shall comply with Subsection [(12)] (11).
- (c) If an election officer includes on a ballot a referendum described in Subsection [(14)] (13)(a) that does not qualify for placement on the ballot, the election officer shall inform the voters by any practicable method that the referendum has not qualified for the ballot and that votes cast in relation to the referendum will not be counted.

1795	Section 35. Section 20A-11-1202 is amended to read:
1796	20A-11-1202. Definitions.
1797	As used in this part:
1798	(1) "Applicable election officer" means:
1799	(a) a county clerk, if the email relates only to a local election; or
1800	(b) the lieutenant governor, if the email relates to an election other than a local
1801	election.
1802	(2) "Ballot proposition" means constitutional amendments, initiatives, referenda,
1803	judicial retention questions, opinion questions, bond approvals, or other questions submitted to
1804	the voters for their approval or rejection.
1805	(3) "Campaign contribution" means any of the following when done for a political
1806	purpose or to advocate for or against a ballot proposition:
1807	(a) a gift, subscription, donation, loan, advance, deposit of money, or anything of value
1808	given to a filing entity;
1809	(b) an express, legally enforceable contract, promise, or agreement to make a gift,
1810	subscription, donation, unpaid or partially unpaid loan, advance, deposit of money, or anything
1811	of value to a filing entity;
1812	(c) any transfer of funds from another reporting entity to a filing entity;
1813	(d) compensation paid by any person or reporting entity other than the filing entity for
1814	personal services provided without charge to the filing entity;
1815	(e) remuneration from:
1816	(i) any organization or the organization's directly affiliated organization that has a
1817	registered lobbyist; or
1818	(ii) any agency or subdivision of the state, including a school district; or
1819	(f) an in-kind contribution.
1820	(4) (a) "Commercial interlocal cooperation agency" means an interlocal cooperation
1821	agency that receives its revenues from conduct of its commercial operations.
1822	(b) "Commercial interlocal cooperation agency" does not mean an interlocal
1823	cooperation agency that receives some or all of its revenues from:
1824	(i) government appropriations;
1825	(ii) taxes;

1826	(iii) government fees imposed for regulatory or revenue raising purposes; or
1827	(iv) interest earned on public funds or other returns on investment of public funds.
1828	(5) "Expenditure" means:
1829	(a) a purchase, payment, donation, distribution, loan, advance, deposit, gift of money,
1830	or anything of value;
1831	(b) an express, legally enforceable contract, promise, or agreement to make any
1832	purchase, payment, donation, distribution, loan, advance, deposit, gift of money, or anything of
1833	value;
1834	(c) a transfer of funds between a public entity and a candidate's personal campaign
1835	committee;
1836	(d) a transfer of funds between a public entity and a political issues committee; or
1837	(e) goods or services provided to or for the benefit of a candidate, a candidate's
1838	personal campaign committee, or a political issues committee for political purposes at less than
1839	fair market value.
1840	(6) "Filing entity" means the same as that term is defined in Section 20A-11-101.
1841	(7) "Governmental interlocal cooperation agency" means an interlocal cooperation
1842	agency that receives some or all of its revenues from:
1843	(a) government appropriations;
1844	(b) taxes;
1845	(c) government fees imposed for regulatory or revenue raising purposes; or
1846	(d) interest earned on public funds or other returns on investment of public funds.
1847	(8) [(a)] "Influence" means to campaign or advocate for or against a ballot proposition.
1848	[(b) "Influence" does not mean providing a brief statement about a public entity's
1849	position on a ballot proposition and the reason for that position.]
1850	(9) "Interlocal cooperation agency" means an entity created by interlocal agreement
1851	under the authority of Title 11, Chapter 13, Interlocal Cooperation Act.
1852	(10) "Local district" means an entity under Title 17B, Limited Purpose Local
1853	Government Entities - Local Districts, and includes a special service district under Title 17D,
1854	Chapter 1, Special Service District Act.
1855	(11) "Political purposes" means an act done with the intent or in a way to influence or
1856	intend to influence, directly or indirectly, any person to refrain from voting or to vote for or

185/	against any:
1858	(a) candidate for public office at any caucus, political convention, primary, or election;
1859	or
1860	(b) judge standing for retention at any election.
1861	(12) "Proposed initiative" means an initiative proposed in an application filed under
1862	Section 20A-7-202 or 20A-7-502.
1863	(13) "Proposed referendum" means a referendum proposed in an application filed
1864	under Section 20A-7-302 or 20A-7-602.
1865	[(12)] (14) (a) "Public entity" includes the state, each state agency, each county,
1866	municipality, school district, local district, governmental interlocal cooperation agency, and
1867	each administrative subunit of each of them.
1868	(b) "Public entity" does not include a commercial interlocal cooperation agency.
1869	(c) "Public entity" includes local health departments created under Title 26, Chapter 1,
1870	Department of Health Organization.
1871	[(13)] (15) (a) "Public funds" means any money received by a public entity from
1872	appropriations, taxes, fees, interest, or other returns on investment.
1873	(b) "Public funds" does not include money donated to a public entity by a person or
1874	entity.
1875	[(14)] (16) (a) "Public official" means an elected or appointed member of government
1876	with authority to make or determine public policy.
1877	(b) "Public official" includes the person or group that:
1878	(i) has supervisory authority over the personnel and affairs of a public entity; and
1879	(ii) approves the expenditure of funds for the public entity.
1880	[(15)] (17) "Reporting entity" means the same as that term is defined in Section
1881	20A-11-101.
1882	[(16)] (18) (a) "State agency" means each department, commission, board, council,
1883	agency, institution, officer, corporation, fund, division, office, committee, authority, laboratory,
1884	library, unit, bureau, panel, or other administrative unit of the state.
1885	(b) "State agency" includes the legislative branch, the Board of Regents, the
1886	institutional councils of each higher education institution, and each higher education
1887	institution.

1888	Section 36. Section 20A-11-1203 is amended to read:
1889	20A-11-1203. Public entity prohibited from expending public funds on certain
1890	electoral matters.
1891	(1) Unless specifically required by law, and except as provided in Section
1892	20A-11-1206, a public entity may not make an expenditure from public funds for political
1893	purposes [or], to influence a ballot proposition, or to influence a proposed initiative or
1894	proposed referendum.
1895	(2) A violation of this section does not invalidate an otherwise valid election.
1896	Section 37. Section 20A-11-1205 is amended to read:
1897	20A-11-1205. Use of public email for a political purpose.
1898	(1) Except as provided in Subsection (5), a person may not send an email using the
1899	email of a public entity:
1900	(a) for a political purpose;
1901	(b) to advocate for or against a [ballot proposition] proposed initiative, initiative,
1902	proposed referendum, or referendum; or
1903	(c) to solicit a campaign contribution.
1904	(2) The applicable election officer shall impose a civil fine against a person who
1905	violates Subsection (1) as follows:
1906	(a) up to \$250 for a first violation; and
1907	(b) except as provided in Subsection (3), for each subsequent violation committed after
1908	any applicable election officer imposes a fine against the person for a first violation, \$1,000
1909	multiplied by the number of violations committed by the person.
1910	(3) The applicable election officer shall consider a violation of this section as a first
1911	violation if the violation is committed more than seven years after the day on which the person
1912	last committed a violation of this section.
1913	(4) For purposes of this section, one violation means one act of sending an email,
1914	regardless of the number of recipients of the email.
1915	(5) A person does not violate this section if:
1916	(a) the lieutenant governor finds that the email described in Subsection (1) was
1917	inadvertently sent by the person [described in Subsection (1),] using the email of a public
1918	entity[-];

1919	(b) the person is directly providing information solely to another person or a group of
1920	people in response to a question asked by the other person or group of people; or
1921	(c) the information is an argument or rebuttal argument prepared under Section
1922	20A-7-401.5 or 20A-7-402, and the email includes each opposing argument and rebuttal
1923	argument that:
1924	(i) relates to the same proposed initiative, initiative, proposed referendum, or
1925	referendum; and
1926	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402.
1927	(6) A violation of this section does not invalidate an otherwise valid election.
1928	Section 38. Section 20A-11-1206 is amended to read:
1929	20A-11-1206. Exclusions.
1930	(1) Nothing in this chapter prohibits a public official from speaking, campaigning,
1931	contributing personal money, or otherwise exercising the public official's individual First
1932	Amendment rights for political purposes.
1933	(2) (a) [Nothing] Subject to Subsection (2)(b), nothing in this chapter prohibits a public
1934	entity from providing factual information about a ballot proposition to the public, so long as the
1935	information grants equal access to both the opponents and proponents of the ballot proposition.
1936	(b) A county or municipality may not provide any information to the public about a
1937	proposed initiative, initiative, proposed referendum, or referendum unless the county or
1938	municipality:
1939	(i) provides the information in a manner required, or expressly permitted, by law; or
1940	(ii) is directly providing information solely to a person or a group of people in response
1941	to a question asked by the person or group of people.
1942	(3) Nothing in this chapter prohibits a public entity from the neutral encouragement of
1943	voters to vote.
1944	(4) Nothing in this chapter prohibits an elected official from campaigning or
1945	advocating for or against a ballot proposition.
1946	(5) Subject to Subsection (6), a county or municipality may expend a reasonable
1947	amount of public funds to:
1948	(a) prepare and publish a written argument or written rebuttal argument in accordance
1949	with Section 20A-7-401.5, 20A-7-402, or 59-1-1604; or

1950	(b) prepare an argument for, and present an argument at, a public meeting under
1951	Section 20A-7-405 or 59-1-1605.
1952	(6) A county or municipality may not:
1953	(a) publish an argument or rebuttal argument prepared under Section 20A-7-401.5 or
1954	20A-7-402, unless, at the same time and in the same manner, the county or municipality
1955	publishes each opposing argument and rebuttal argument that:
1956	(i) relates to the same proposed initiative, initiative, proposed referendum, or
1957	referendum; and
1958	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402;
1959	(b) publish an argument or rebuttal argument for or against a proposed initiative,
1960	initiative, proposed referendum, or referendum that was not prepared and submitted in
1961	accordance with Section 20A-7-401.5 or 20A-7-402; or
1962	(c) present an argument or rebuttal argument for or against a proposed initiative,
1963	initiative, proposed referendum, or referendum at a public meeting, unless the county or
1964	municipality:
1965	(i) provides, with the notice of the public meeting, notice of the county's or
1966	municipality's intent to present the argument or rebuttal argument at the public meeting; and
1967	(ii) provides equal opportunity for persons to present opposing arguments and rebuttal
1968	arguments at the public meeting.

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